

Safe Harbor

This presentation contains forward looking statements about future results, performance or achievements, financial and otherwise, including statements regarding our guidance for the second quarter and fiscal year 2013 and statements relating to our share repurchase program. These statements reflect management's current expectations, estimates and assumptions based on the information currently available to Autodesk. These forward-looking statements are not guarantees of future performance and involve significant risks, uncertainties and other factors that may cause Autodesk's actual results, performance or achievements to be materially different from results, performance or achievements expressed or implied by the forward-looking statements contained in this presentation. A discussion of the factors that may affect future results is contained in Autodesk's most recent SEC Form 10-K and Form 10-Q filings, including descriptions of the risk factors that may impact Autodesk and the forward-looking statements made in this presentation. The forward-looking statements made in this presentation are being made as of the time and date of its live presentation. If this presentation is reviewed after the time and date of its live presentation, even if it subsequently is made available by Autodesk, on its Web site or otherwise, this presentation may not contain current or accurate information. Autodesk disclaims any obligation to update or revise any forward-looking statement based on new information, future events or otherwise.

Non-GAAP Financial Measures

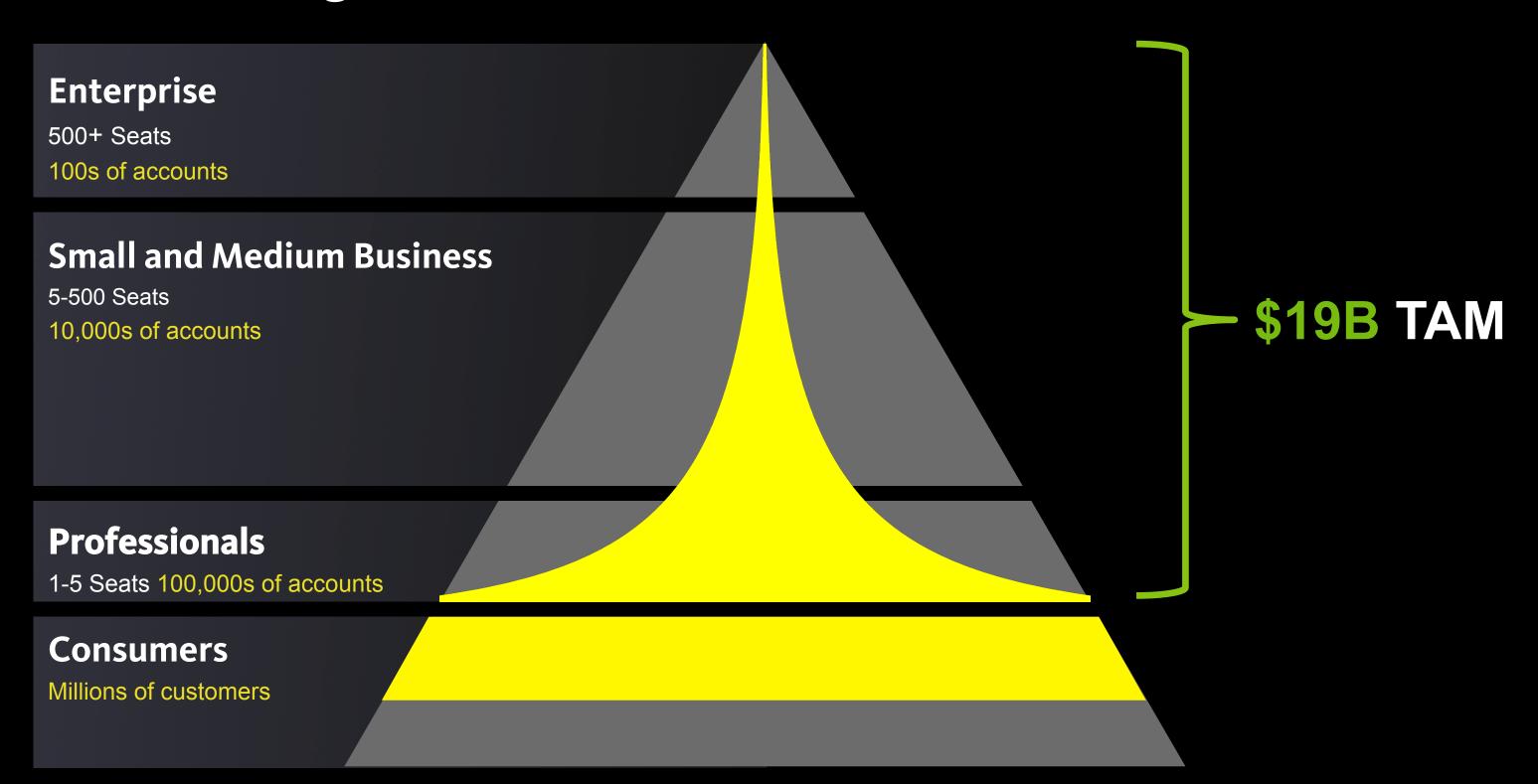
These presentations include certain non-GAAP financial measures. Please see the section entitled "Reconciliation of GAAP Financial Measures" in the attached Appendix for an explanation of management's use of these measures and a reconciliation of the most directly comparable GAAP financial measures.

Growth Opportunities

- Industries
- Named accounts
- Emerging markets
- Suites + Subscription + Autodesk 360



Customer Segmentation



Realigned Our Go-To-Market

Geos and Products

Customers in Industries and Emerging Markets

Realigned Our Go-To-Market

Customers in Industries

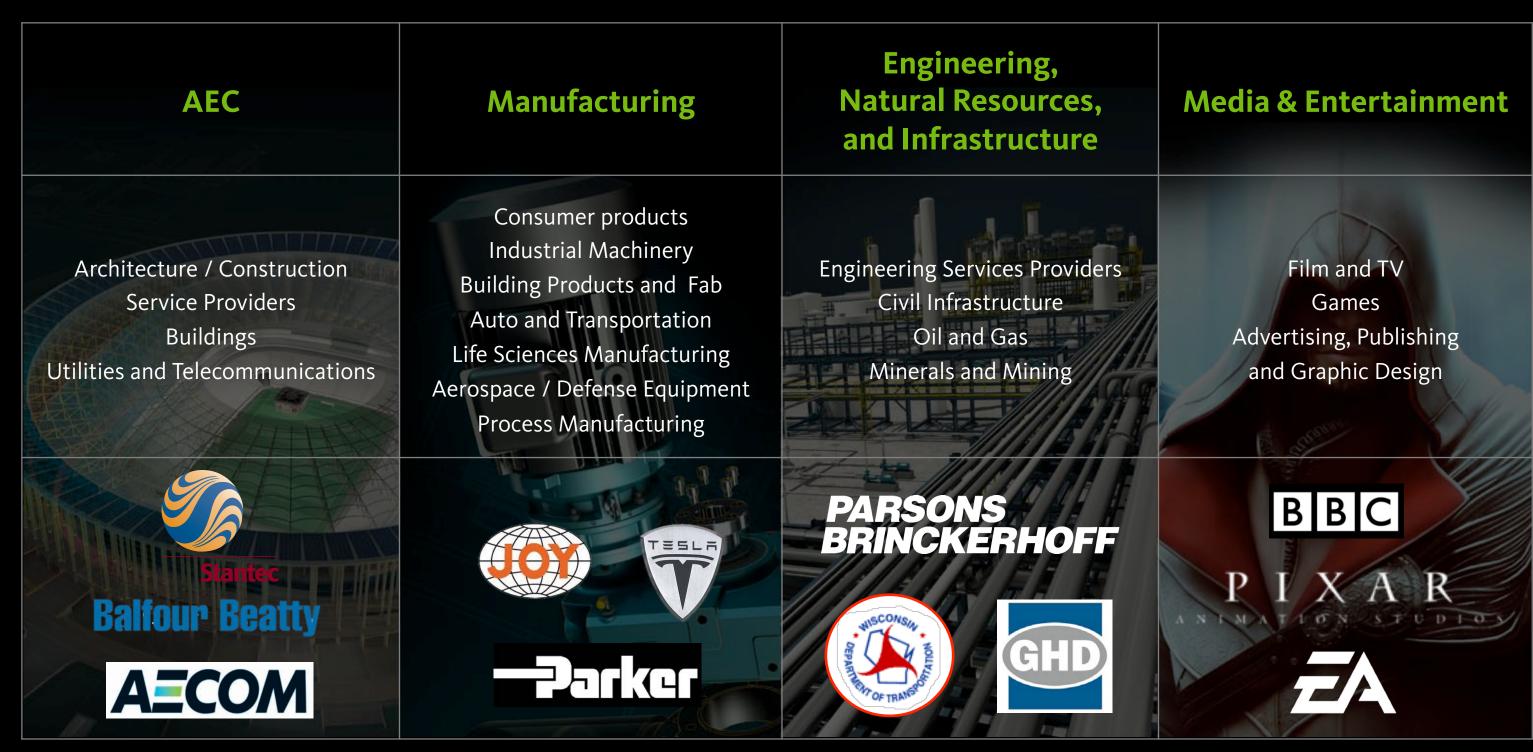
- Become industry experts and trusted advisors
- Sell the entire portfolio
- Improve penetration into ecosystems and supply chains

Realigned to Increase Customer Penetration



Industry Targets

<u>Industries</u>

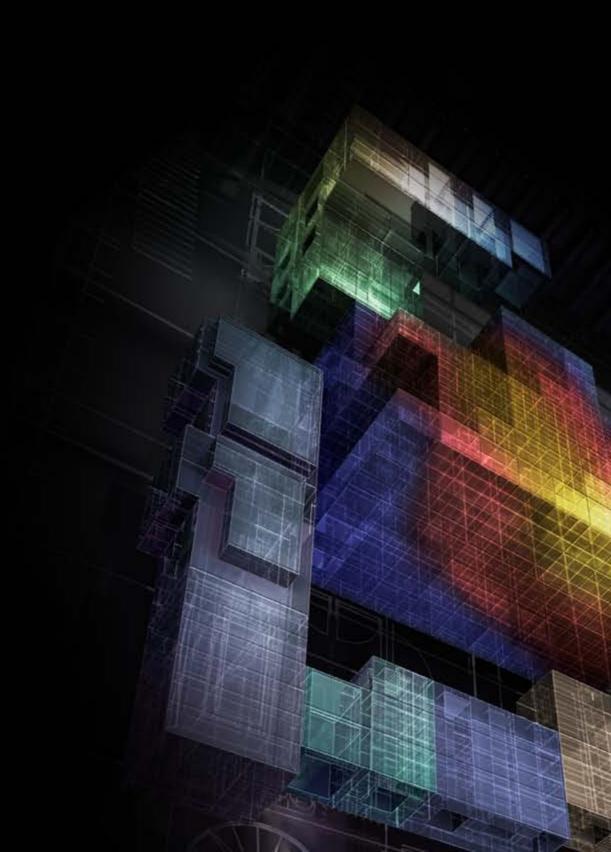


Sales Team Represents Entire Portfolio



Enabled Channel Partners

- Access to entire portfolio
- Recognition and incentive programs
 - Volume incentive rebates
 - Tiered benefits
- Specializations and certifications
- Customer engagement programs
 - Customer satisfaction
 - Deal registration



Optimized Channel Framework

Enterprise

500+ Seats

100s of accounts

Direct, VAR, System Integrators

Small and Medium Business

5-500 Seats

10,000s of accounts

VAR, Direct-Led

Professionals

1-5 Seats 100,000s of accounts

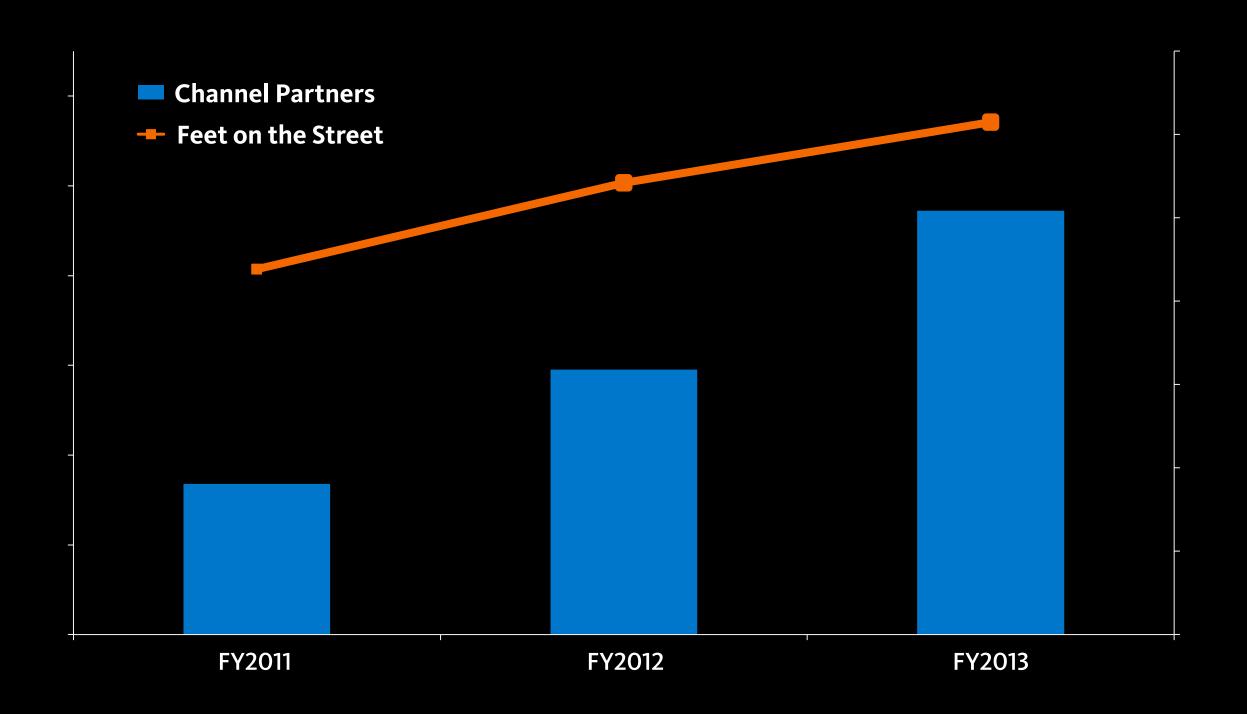
VAR, Volume, and e-business

Consumers

Millions of customers

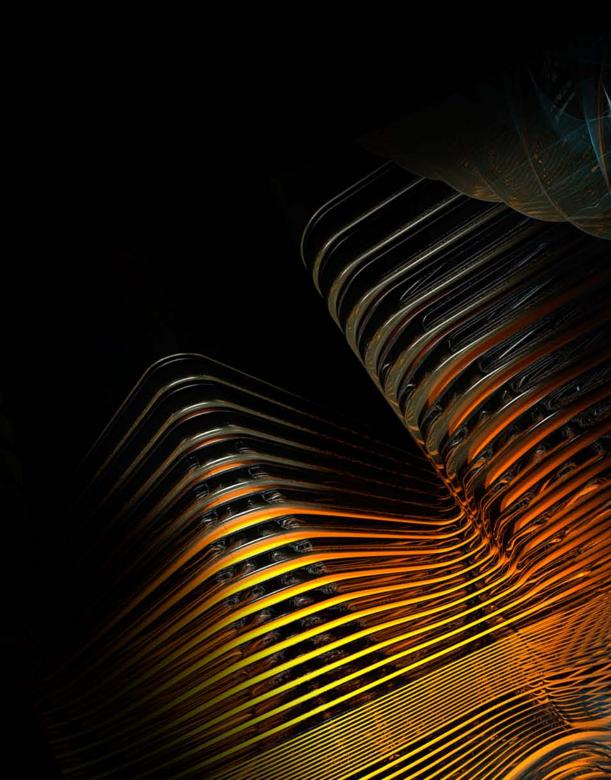
App Store, Web

Increased Channel Partner Capacity

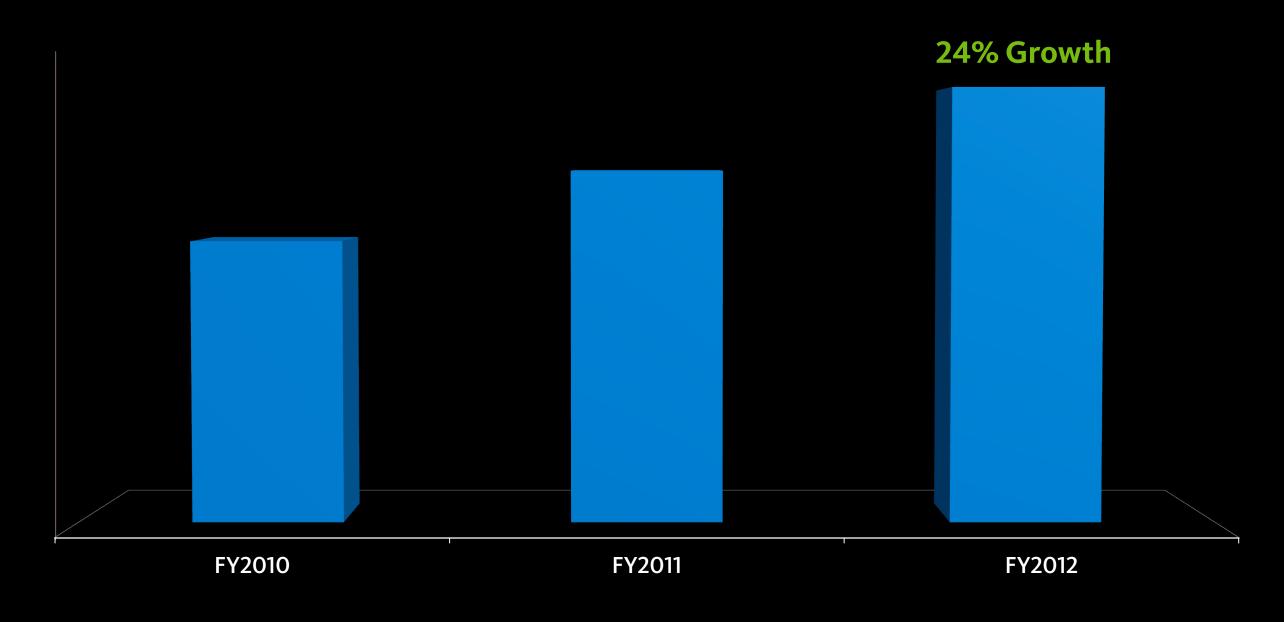


Growing Success with Named Accounts

- Industry focus
- Growth in dedicated resources
- Direct/direct-led engagements
- Partnering with channel to drive demand



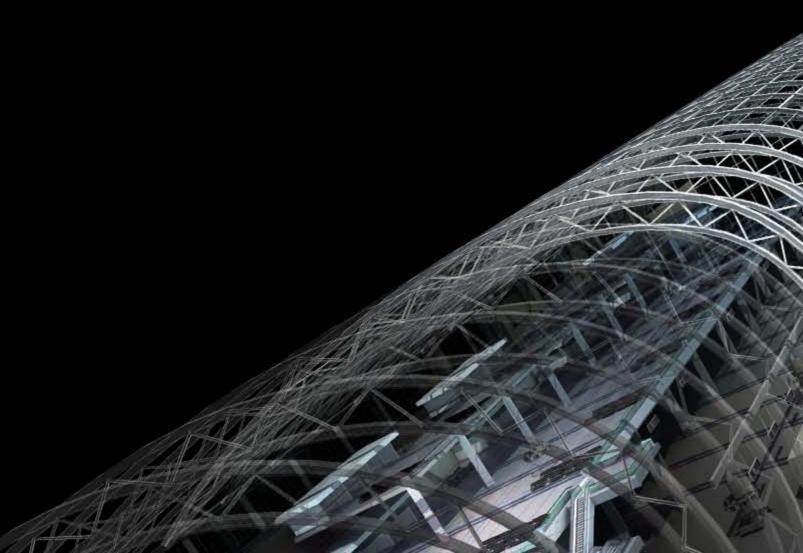
Growing Number of Large Transactions



Number of \$1 million+ deals

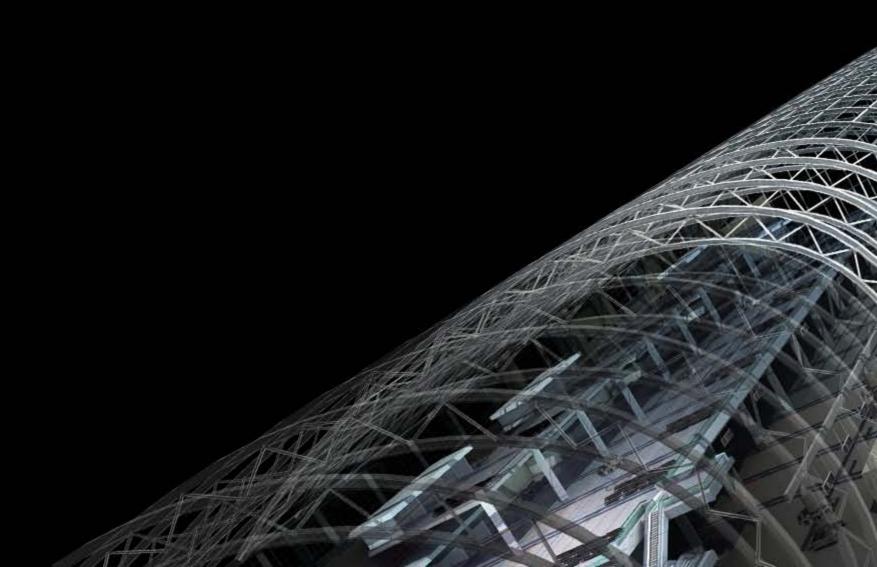
Emerging Markets: Opportunity for Long-term Growth

- Long-term prospects
 - Urbanization
 - Infrastructure requirements
 - Growing consumer economies
 - Higher macro and industry growth rates
- Short-term challenges
 - Slowing economic growth in China and India
 - Volatile exchange rates
 - Availability of financing
 - Geo-political uncertainties



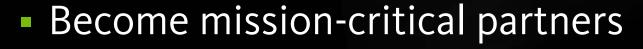
Emerging Markets: Plans for Growth

- Comprehensive 3-year country plans
- Government
- Education
- Named accounts
- Tailored offerings and pricing
- License compliance



Summary

- Go-to-market focus on customers in industries and emerging markets
- Sell the entire portfolio
 - Suites
 - Subscription



Drive long-term, sustainable growth



Autodesk