

Autodesk Manufacturing

2011 Investor Webinar

Robert “Buzz” Kross

Senior Vice President
Manufacturing Industry Group

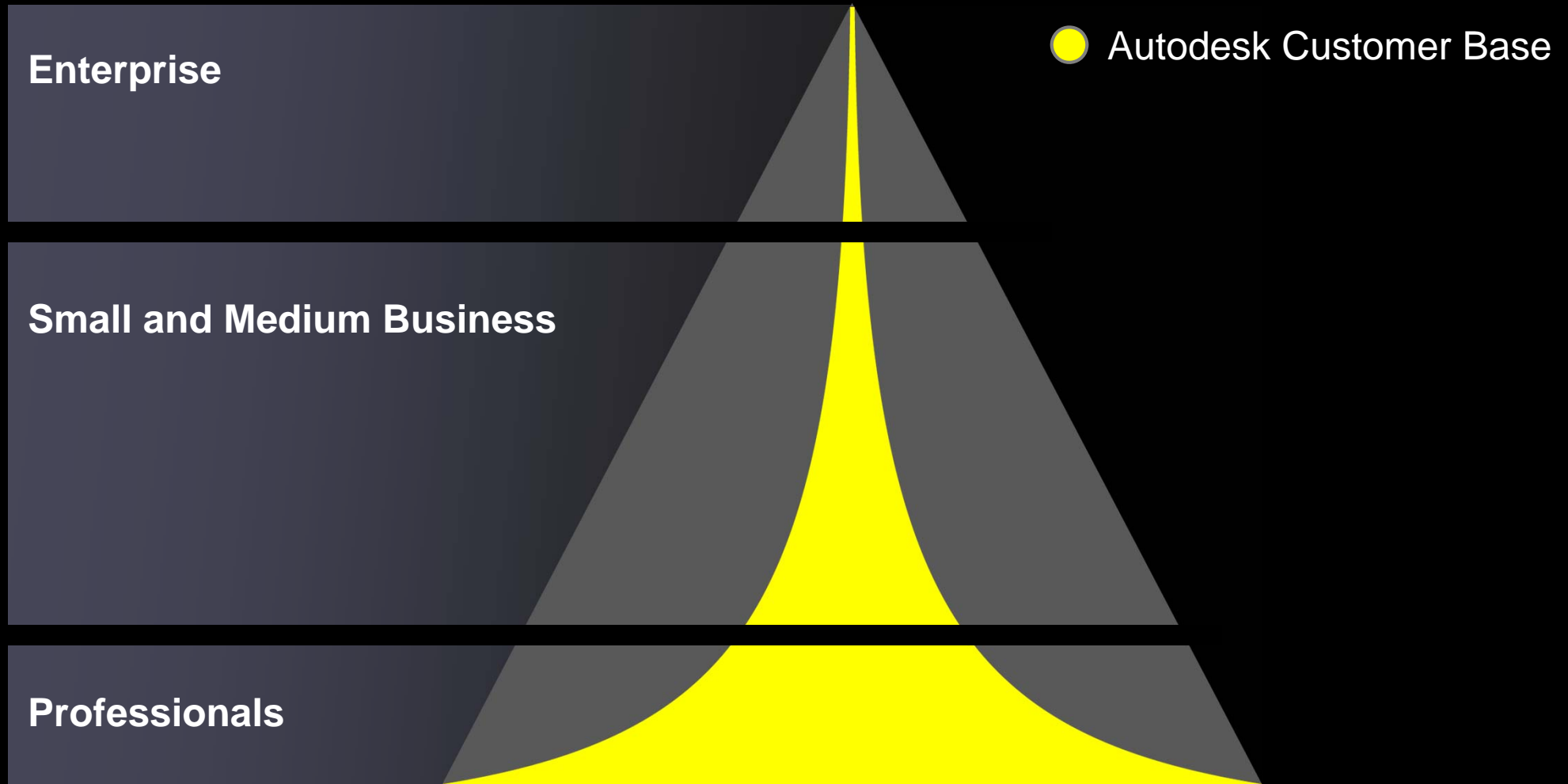
Safe Harbor Statement

This presentation contains forward looking statements about future results, performance or achievements, financial and otherwise. These statements reflect management's current expectations, estimates and assumptions based on the information currently available to Autodesk. These forward-looking statements are not guarantees of future performance and involve risks, uncertainties and other factors that may cause Autodesk's actual results, performance or achievements to be materially different from results, performance or achievements expressed or implied by the forward-looking statements contained in this presentation. A discussion of the factors that may affect future results is contained in Autodesk's most recent SEC filings, including descriptions of the risk factors that may impact Autodesk and the forward-looking statements made in this presentation. The forward-looking statements made in this presentation are being made as of the time and date of its live presentation. If this presentation is reviewed after the time and date of its live presentation, even if it subsequently is made available by Autodesk, on its Web site or otherwise, this presentation may not contain current or accurate information. Autodesk disclaims any obligation to update or revise any forward-looking statement based on new information, future events or otherwise.

Manufacturing Autodesk's Engine of Growth

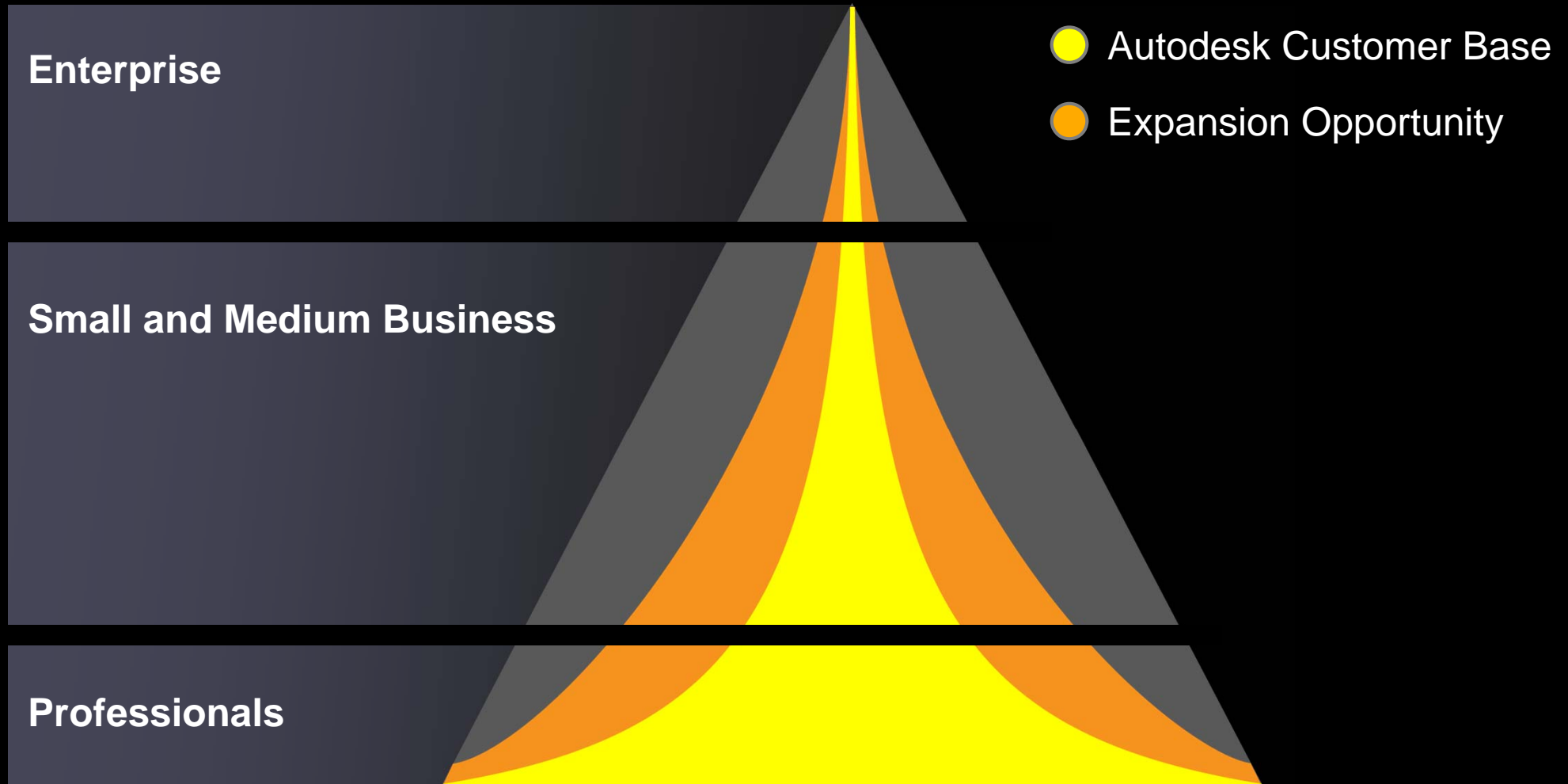
Capitalizing On Expansion

Manufacturing Opportunity



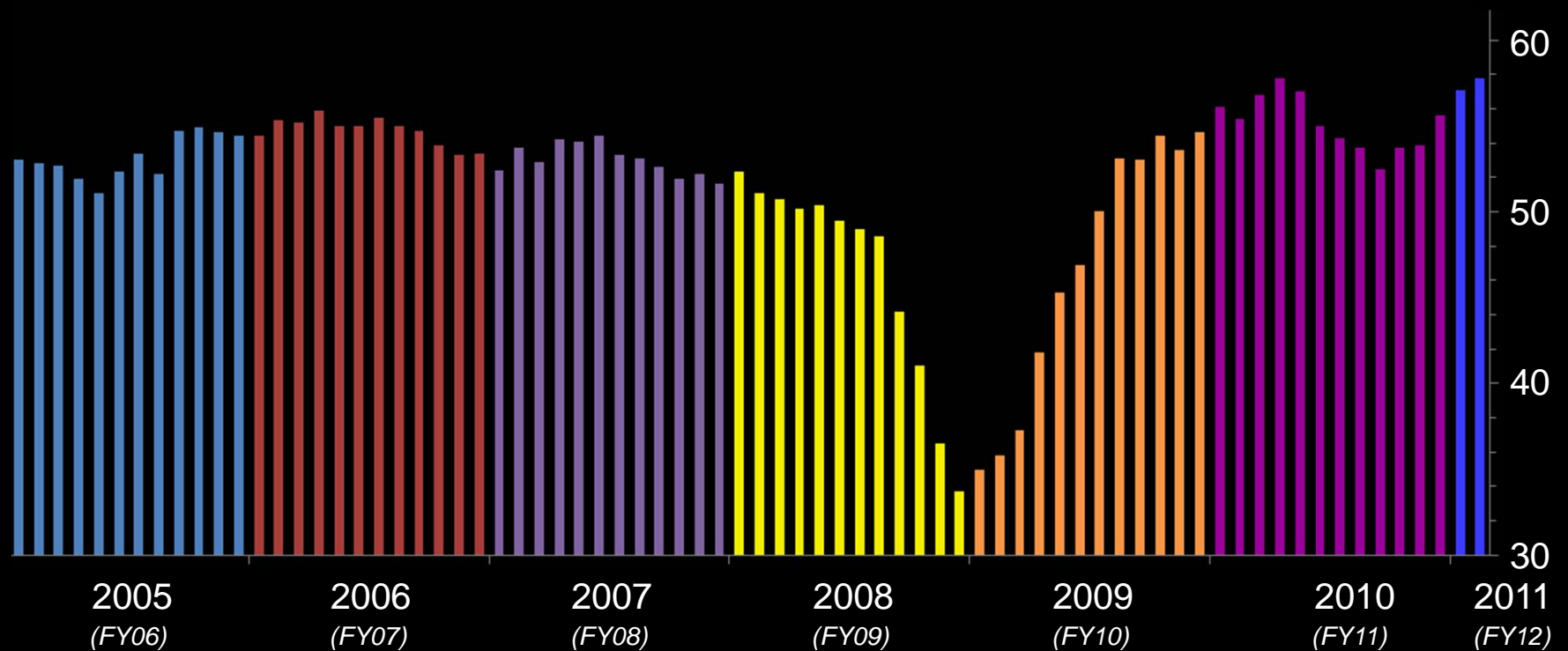
Capitalizing On Expansion

Manufacturing Opportunity



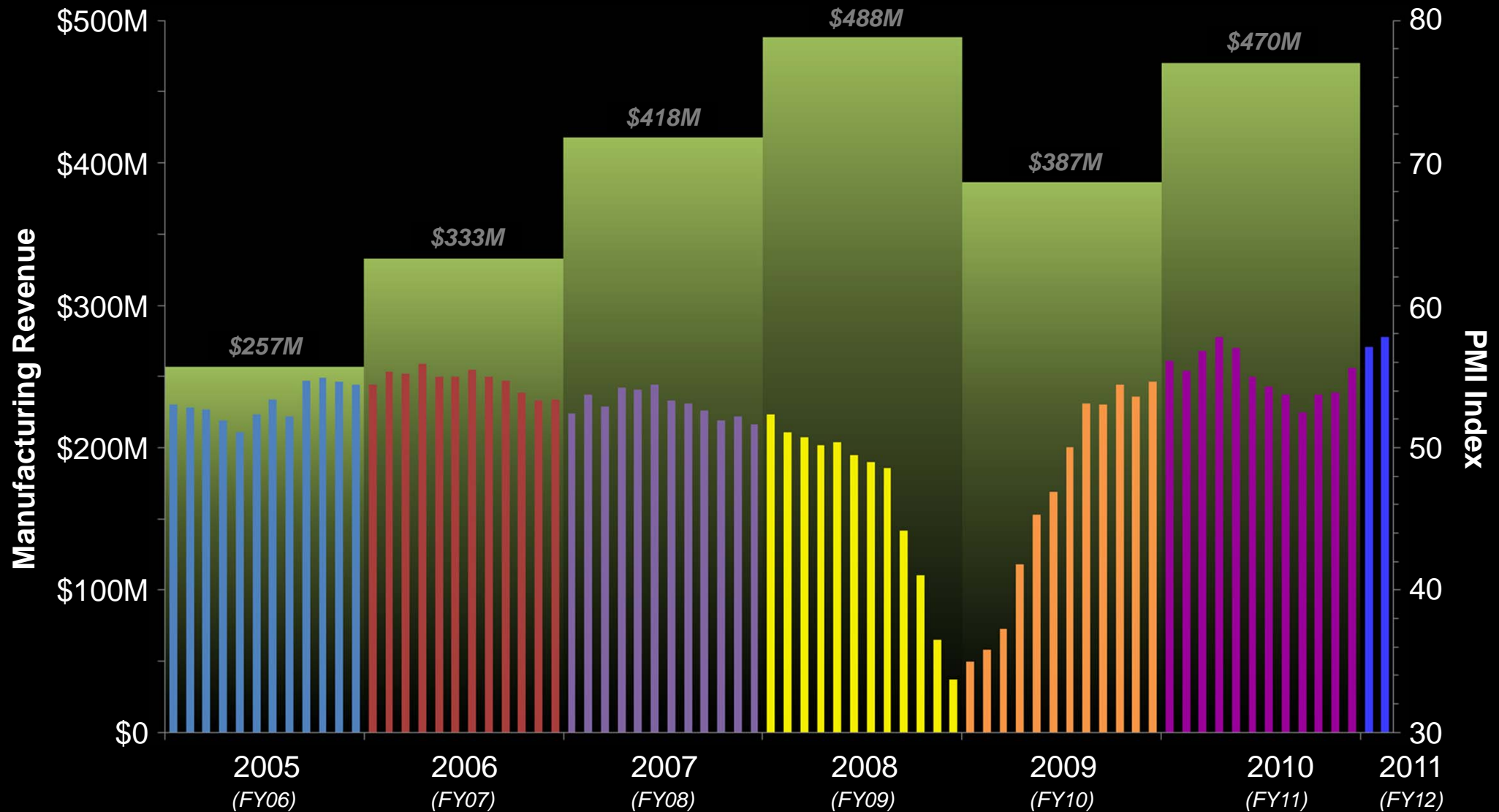
A Return to Manufacturing Growth

Our Industry's Recovery



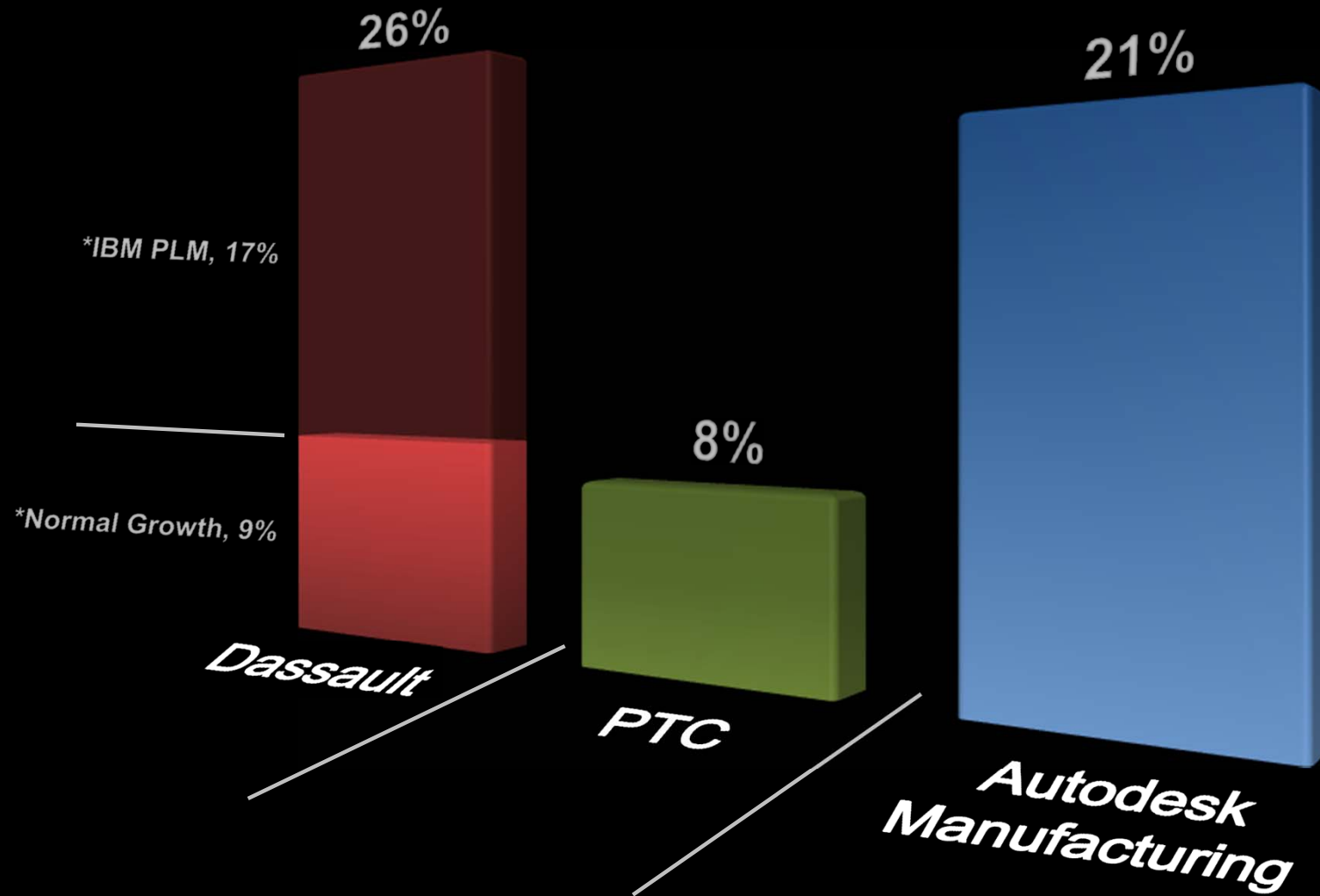
A Return to Manufacturing Growth

Manufacturing Revenue & PMI



A Leader in Manufacturing

Growing Faster Than Our Peers



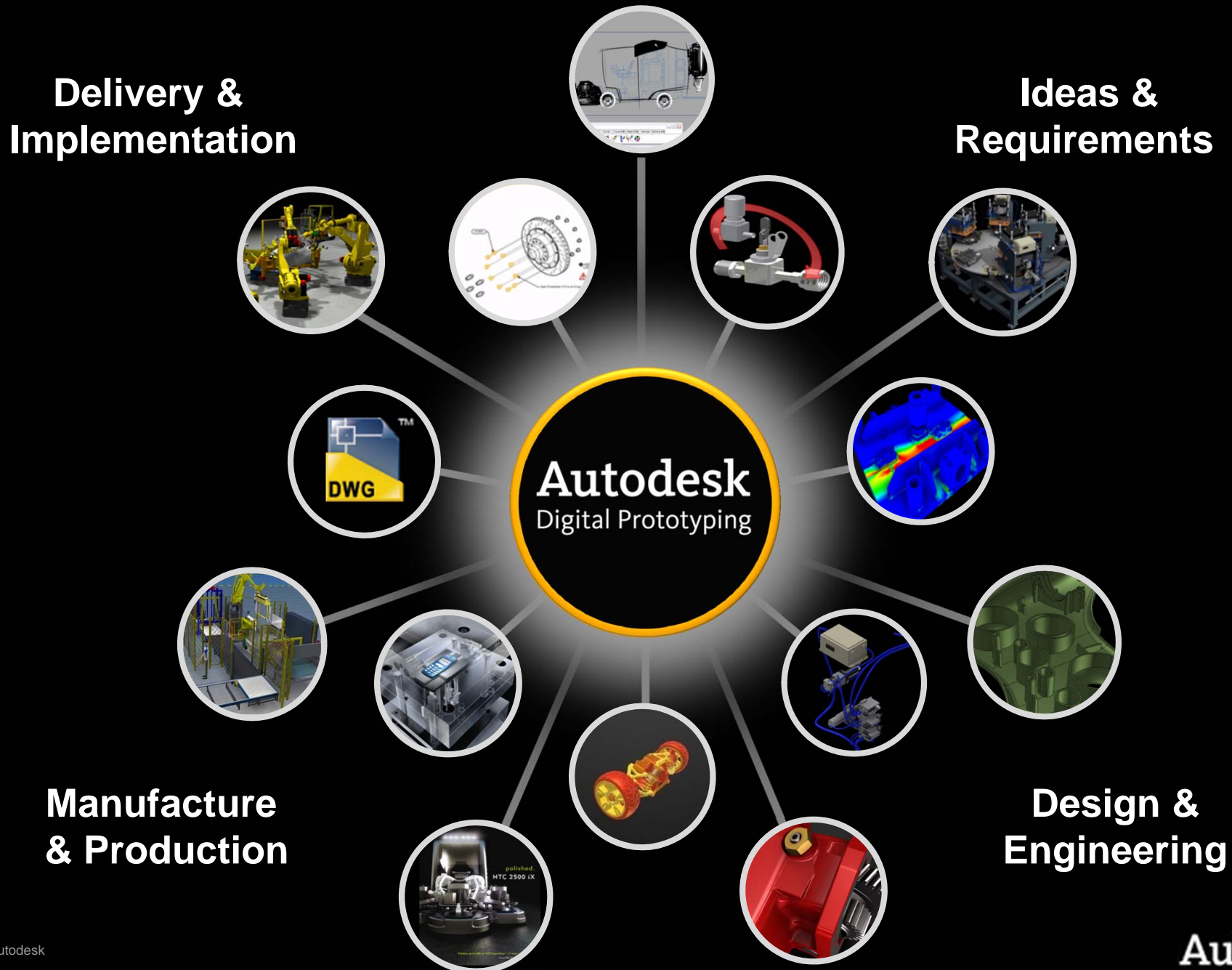
*Source: Jay Vleeschouwer, Industry Analyst

Company total Y/Y growth rates based on public revenue data for most recent fiscal years as of 1/31/2011

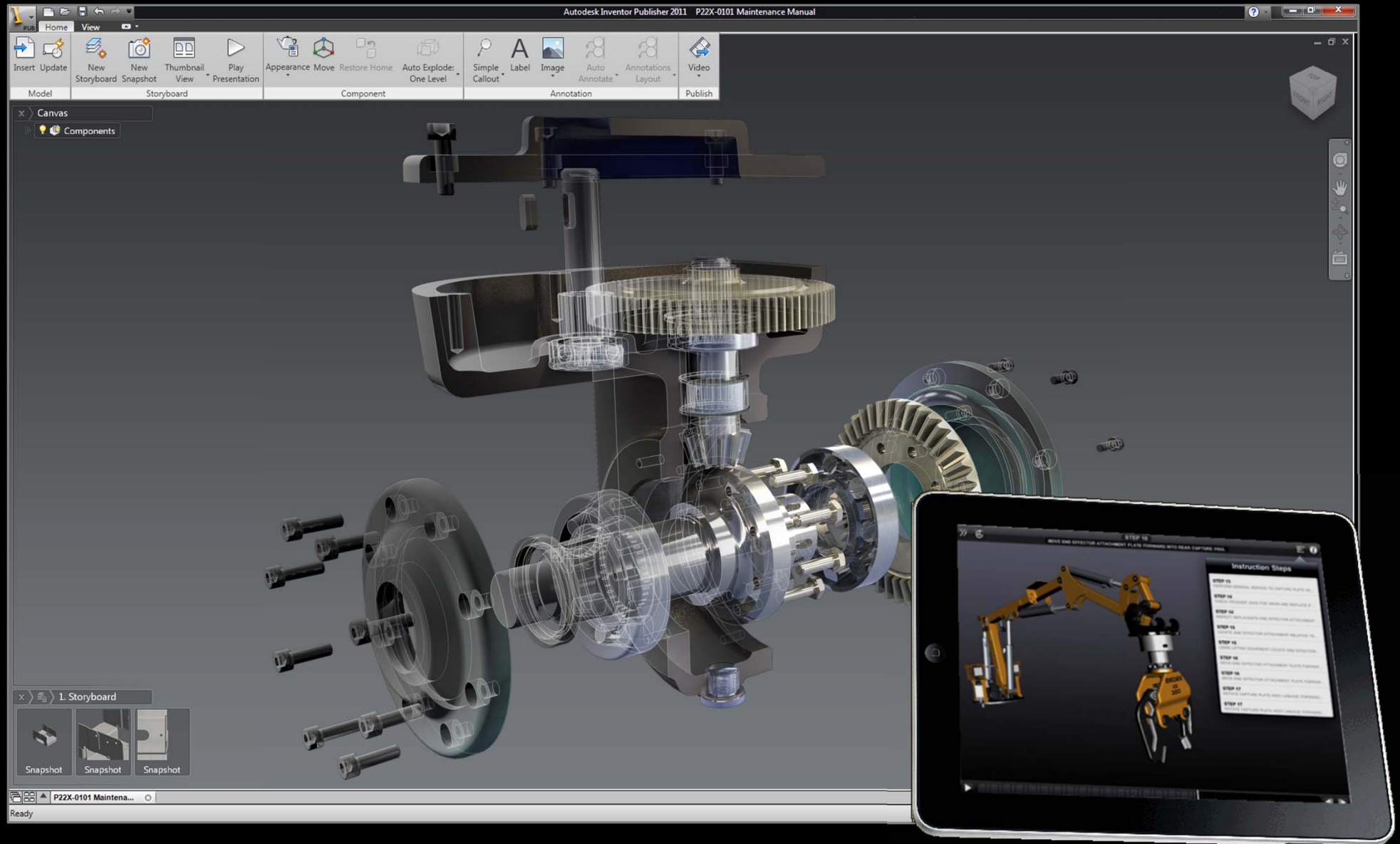
© 2011 Autodesk

Autodesk

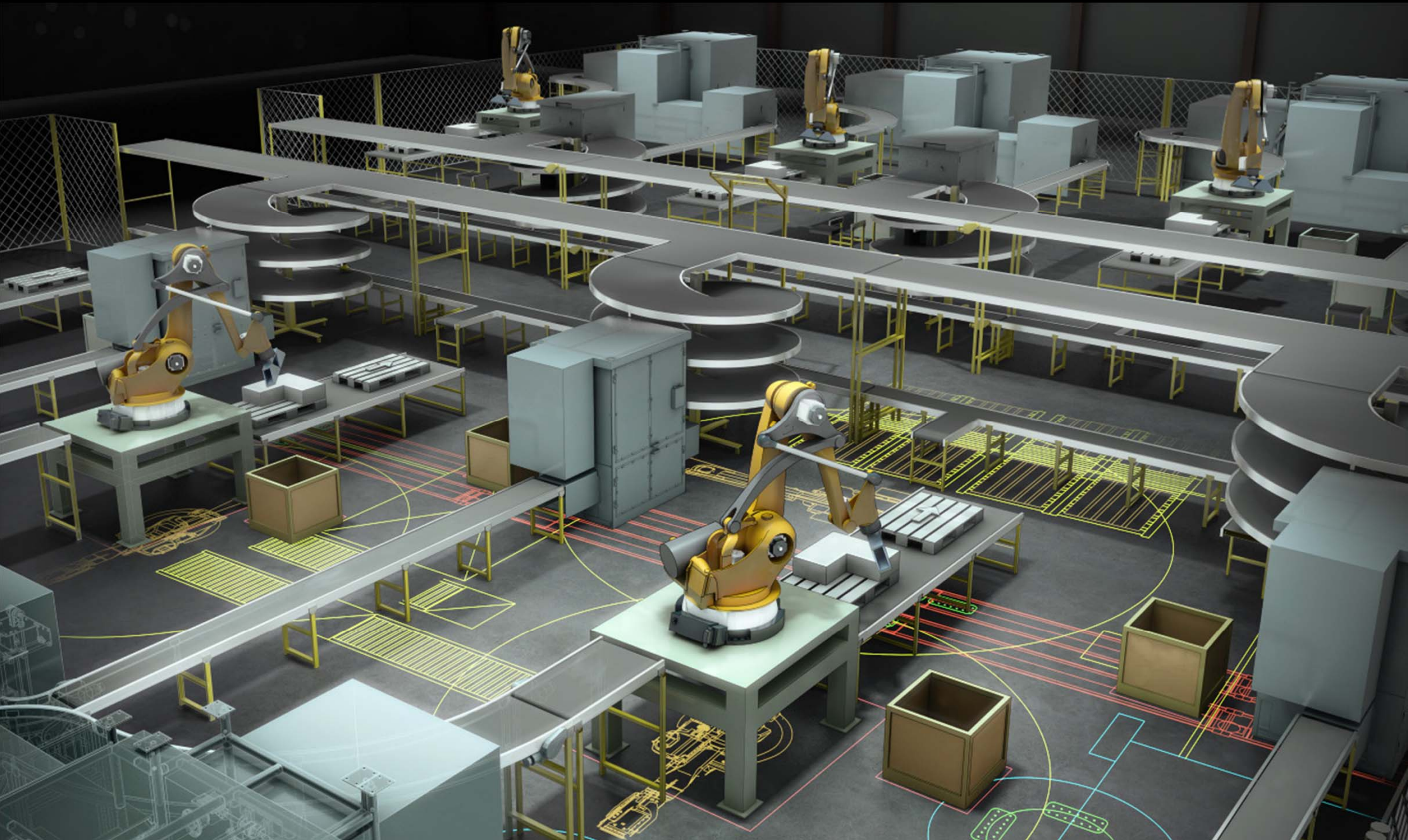
Multiple Revenue Opportunities Per Customer



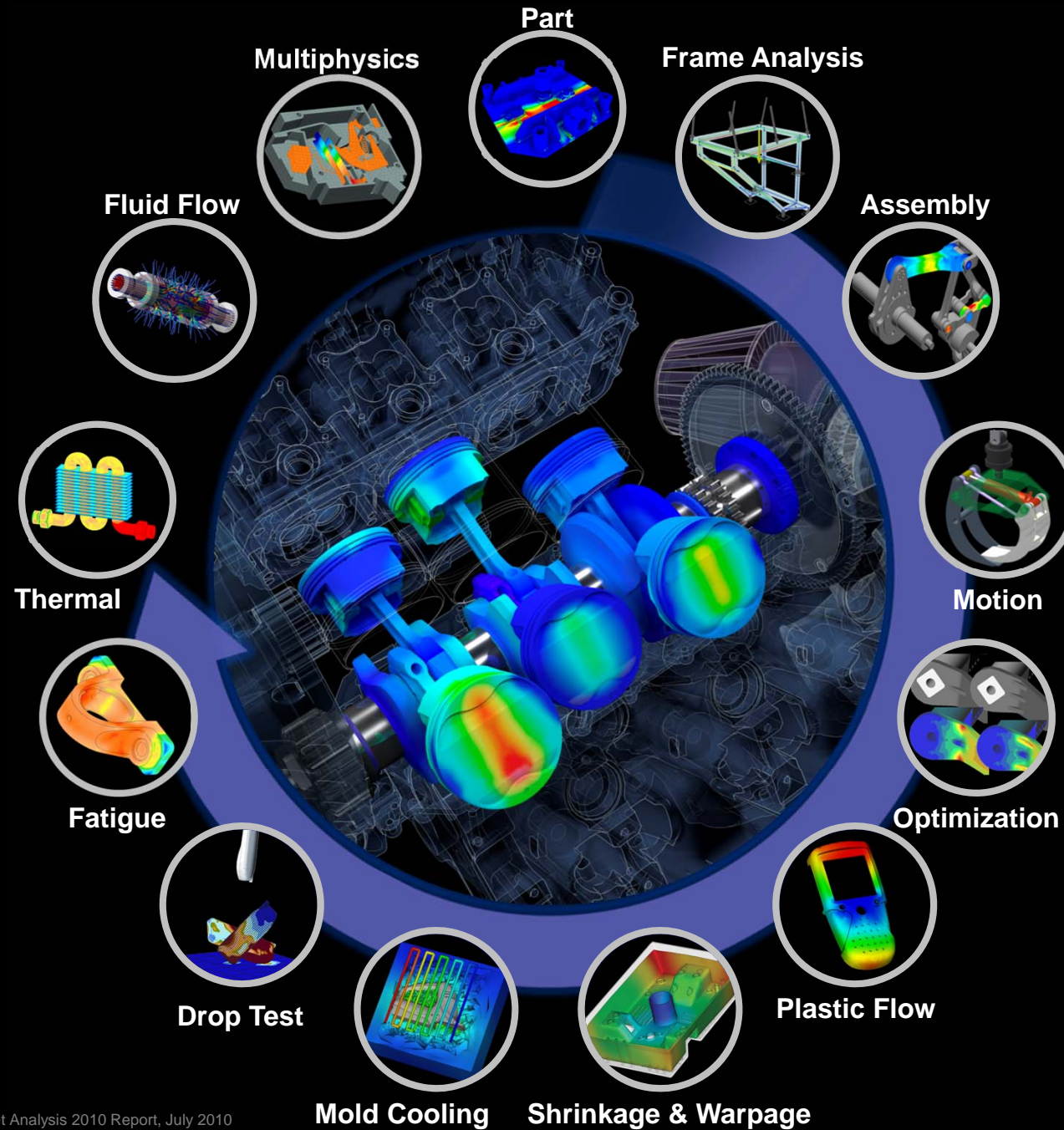
New Opportunity in Assembly & MRO



Realizing Opportunities in the Digital Factory



Simulation – A \$2.5B Market



Rapid Growth in Enterprise PDM



Driving Adoption of Our Solutions



Autodesk Investments in Innovation

Manufacturing Acquisitions



Driving Growth with Manufacturing

- Expanding Our Customers at All Levels
- Positive Economic Signs
- New Diversity of Revenue Opportunities
- Value from Suites

The image features a dark, atmospheric stage setting. A single spotlight from the upper right corner casts a bright, circular pool of light onto the floor. In the center of this illuminated area, the word "Autodesk" is written in a clean, white, sans-serif font. The background is mostly black, with some subtle gradients and a faint grid pattern visible on the floor within the spotlight's reach.

Autodesk®