

Safe Harbor

Each of the presentations today will contain forward-looking statements about our strategies, products, future results, performance or achievements, financial, operational and otherwise, including statements about our strategic priorities, business model transition, and guidance for the second quarter and fiscal year 2021; total addressable market (TAM), our long term financial and operational goals; our M&A strategy; our capital allocation initiatives; and our stock repurchase program. These statements reflect management's current expectations, estimates and assumptions based on the information currently available to us. These forward-looking statements are not guarantees of future performance and involve significant risks, uncertainties and other factors that may cause our actual results, performance or achievements to be materially different from results, performance or achievements expressed or implied by the forward-looking statements contained in these presentations, such as a failure to maintain subscriptions, billings, revenue, deferred revenue, margins and cash flow growth; difficulty in predicting those financial and performance metrics; failure to maintain spend management; developments in the COVID-19 pandemic and the resulting impact on our business and operations, general market, political, economic, and business conditions, failure to successfully integrate acquisitions and manage transitions to new business models and markets, including our efforts to expand in construction and manufacturing, and attract customers to our cloud-based offerings; failure to successfully expand adoption of our products; and negative developments in worldwide economic, business or political conditions.

A discussion of factors that may affect future results is contained in our most recent Form 10-K and Form 10-Q filings available at www.sec.gov, including descriptions of the risk factors that may impact us and the forward-looking statements made in these presentations. The forward-looking statements made in these presentations are being made as of the time and date of their live presentation. If these presentations are reviewed after the time and date of their live presentation, even if subsequently made available by us, on our website or otherwise, these presentations may not contain current or accurate information. We disclaim any obligation to update or revise any forward-looking statement based on new information, future events or otherwise.

Non-GAAP Financial Measures

These presentations include certain non-GAAP financial measures. Please see the section entitled "Reconciliation of GAAP Financial Measures to non-GAAP Financial Measures" in the Appendices attached to the presentations for an explanation of management's use of these measures and a reconciliation of the most directly comparable GAAP financial measures.



AUTODESK INVESTOR DAY

JUNE 3, 2020

Innovation and Differentiation Drive Growth in the Design Portfolio

Amy Bunszel

Senior Vice President, Design and Creation Products

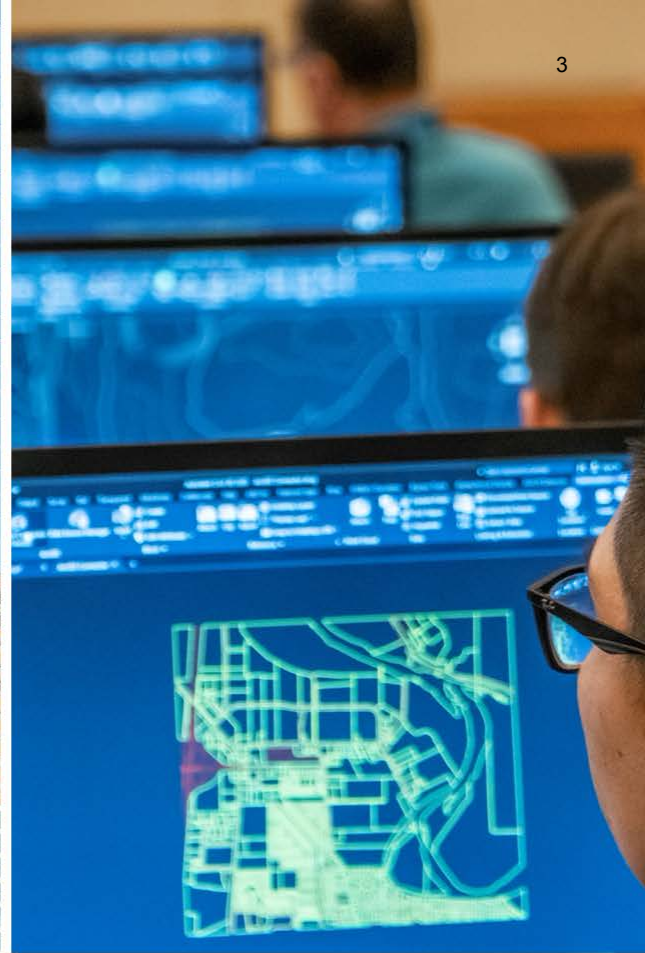




INNOVATION IN DESIGN PRODUCTS



EXPANSION OPPORTUNITIES



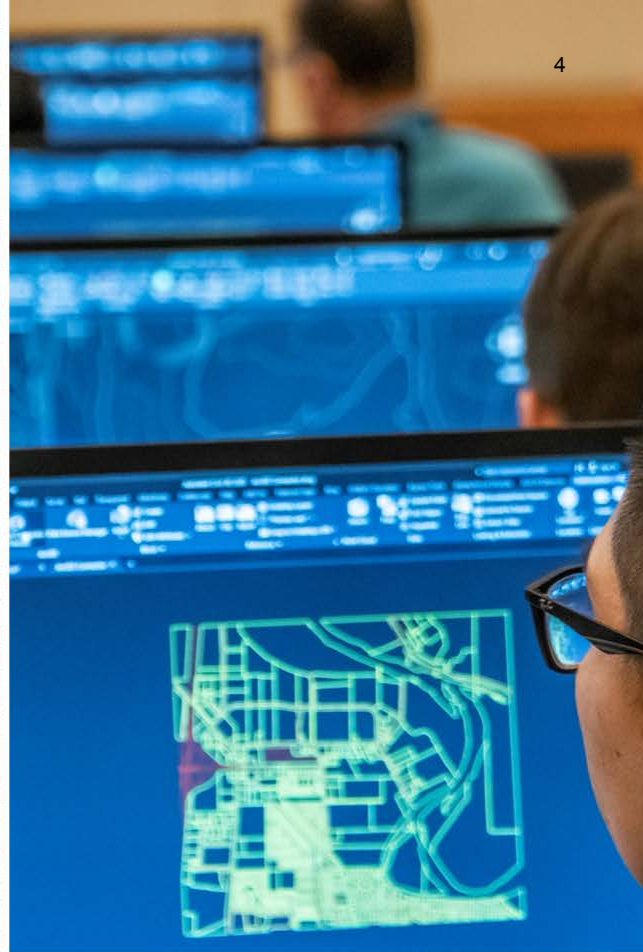
SUBSCRIPTION ADVANTAGES FOR LEGACY AND NON-COMPLIANT USERS



INNOVATION IN DESIGN PRODUCTS



EXPANSION OPPORTUNITIES



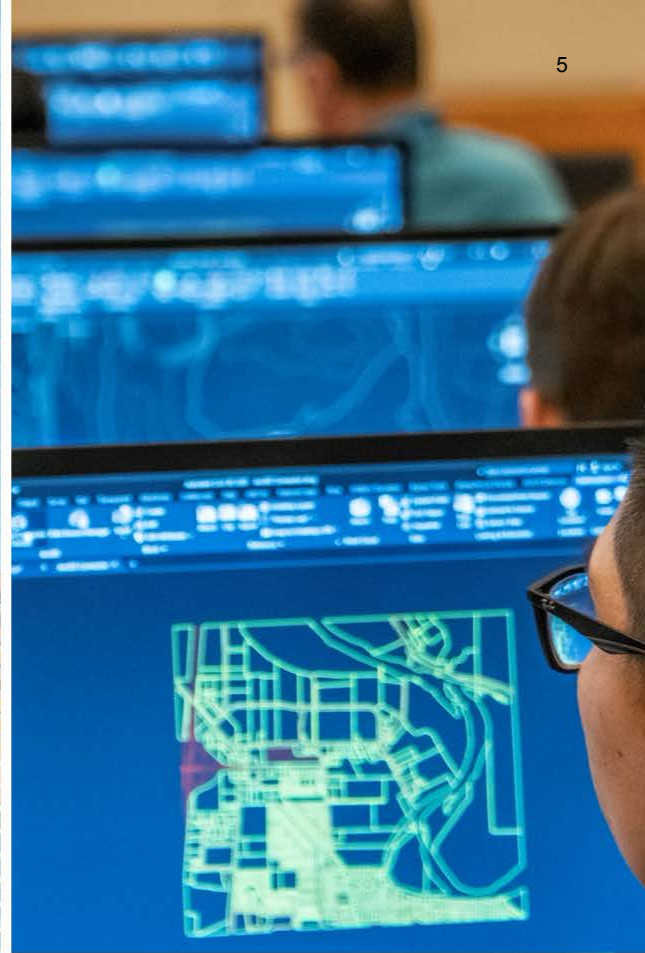
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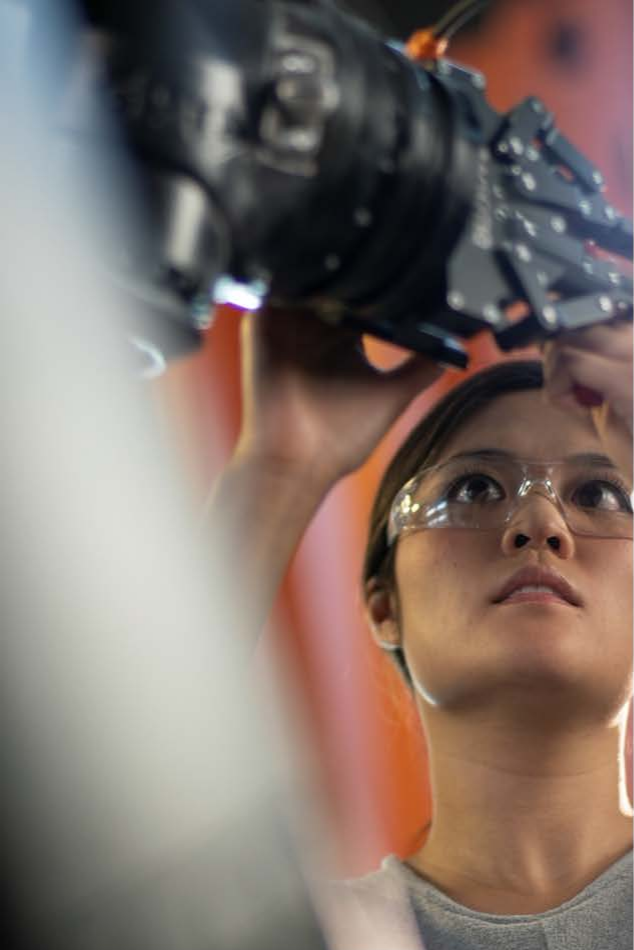
INNOVATION IN DESIGN PRODUCTS



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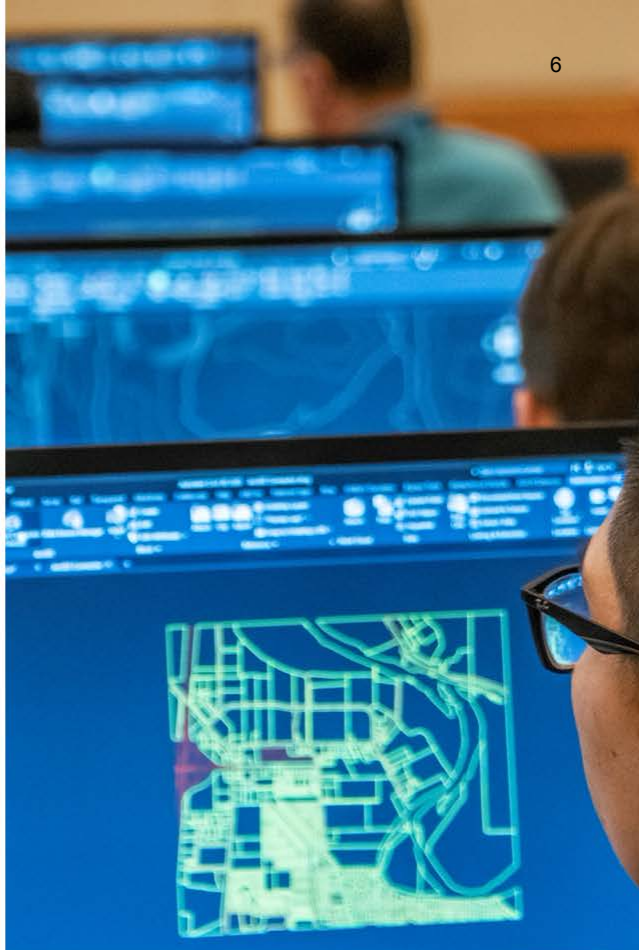
SUBSCRIPTION ADVANTAGES FOR LEGACY AND NON-COMPLIANT USERS



INNOVATION IN DESIGN PRODUCTS



EXPANSION OPPORTUNITIES



SUBSCRIPTION ADVANTAGES FOR
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SUBSCRIPTION ADVANTAGES FOR
LEGACY AND NON-COMPLIANT USERS

~4 MILLION

DESIGN SUBSCRIBERS



400,000
SUBSCRIBERS
ON OLDER MAINTENANCE MODEL TODAY

7 MILLION

PROFESSIONALS LISTED
AUTOCAD AS A
SKILL ON LINKEDIN

Top Five AutoCAD Competitors

Skill listed by professionals on LinkedIn*

233,316

MicroStation

11,824

ARES

10,496

DraftSight

2,891

ZWCAD

2,613

BricsCAD

Onramp to 3D

Skill listed by professionals on LinkedIn*

1,045,204

Revit

501,007

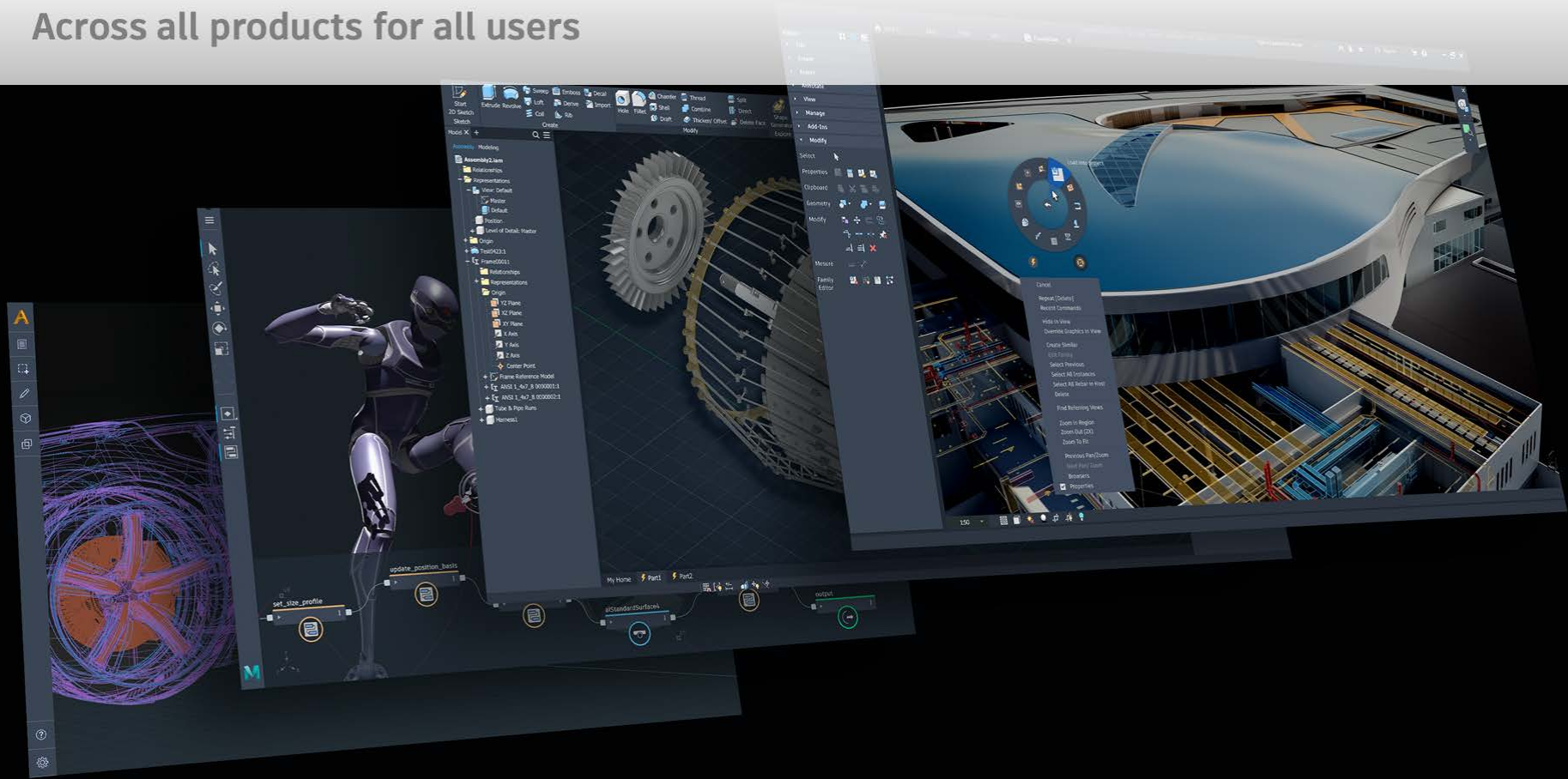
Inventor

662,883

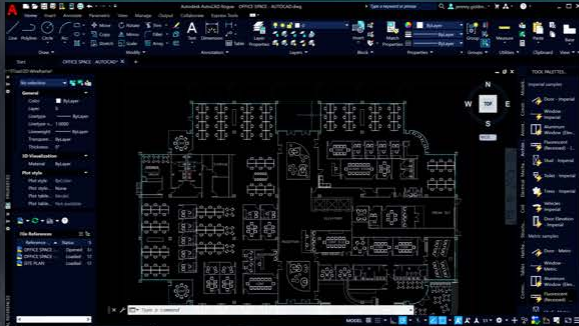
3ds Max

Ongoing Modernization

Across all products for all users



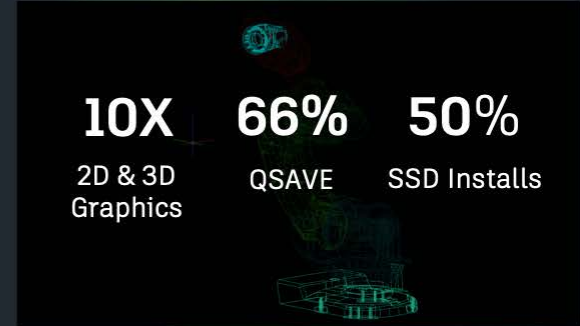
Modern AutoCAD



INTERACTION



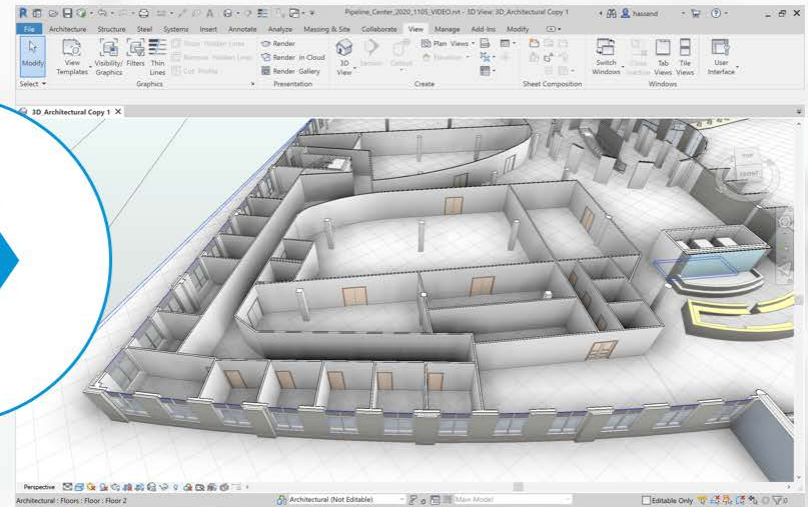
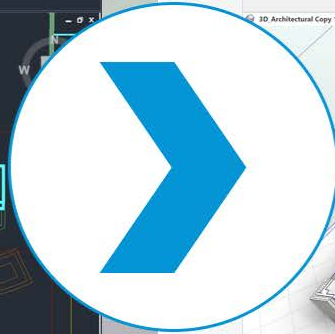
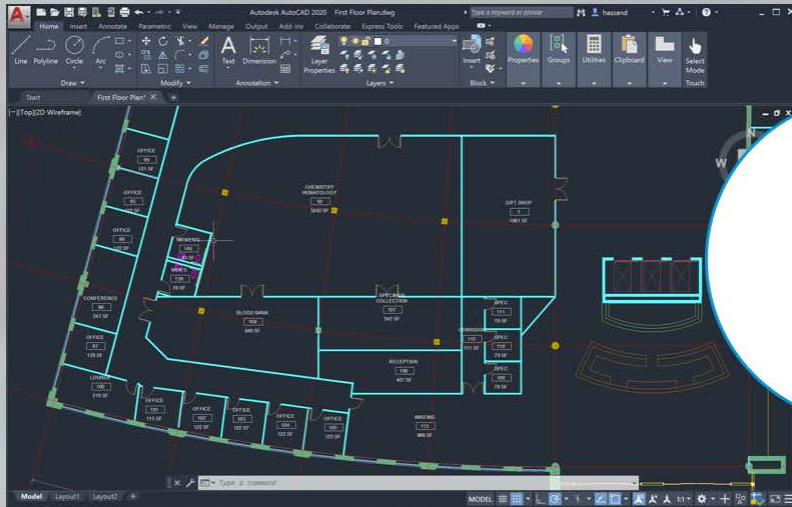
TECHNOLOGY



PERFORMANCE

Reducing Barriers to Entry

51% of Revit users also use AutoCAD



Modern Inventor

New levels of cloud connectivity for Inventor and Vault

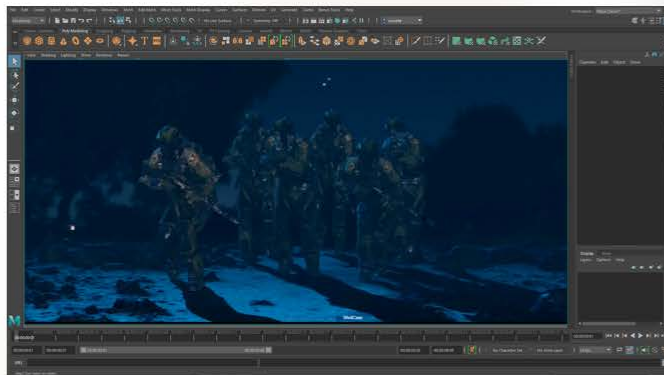


Modern Maya

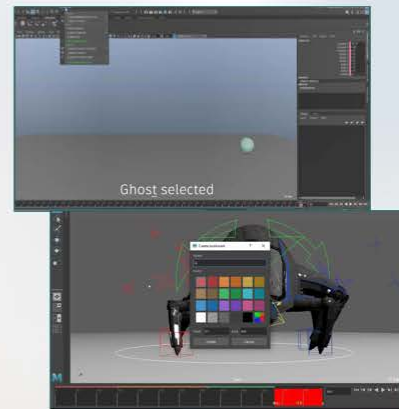
60 new features in Maya to help animators work faster



ITERATE EVEN FASTER



DRASTICALLY INCREASE
PLAYBACK SPEED



JUMP START
ANIMATION TASKS



INNOVATION IN DESIGN PRODUCTS



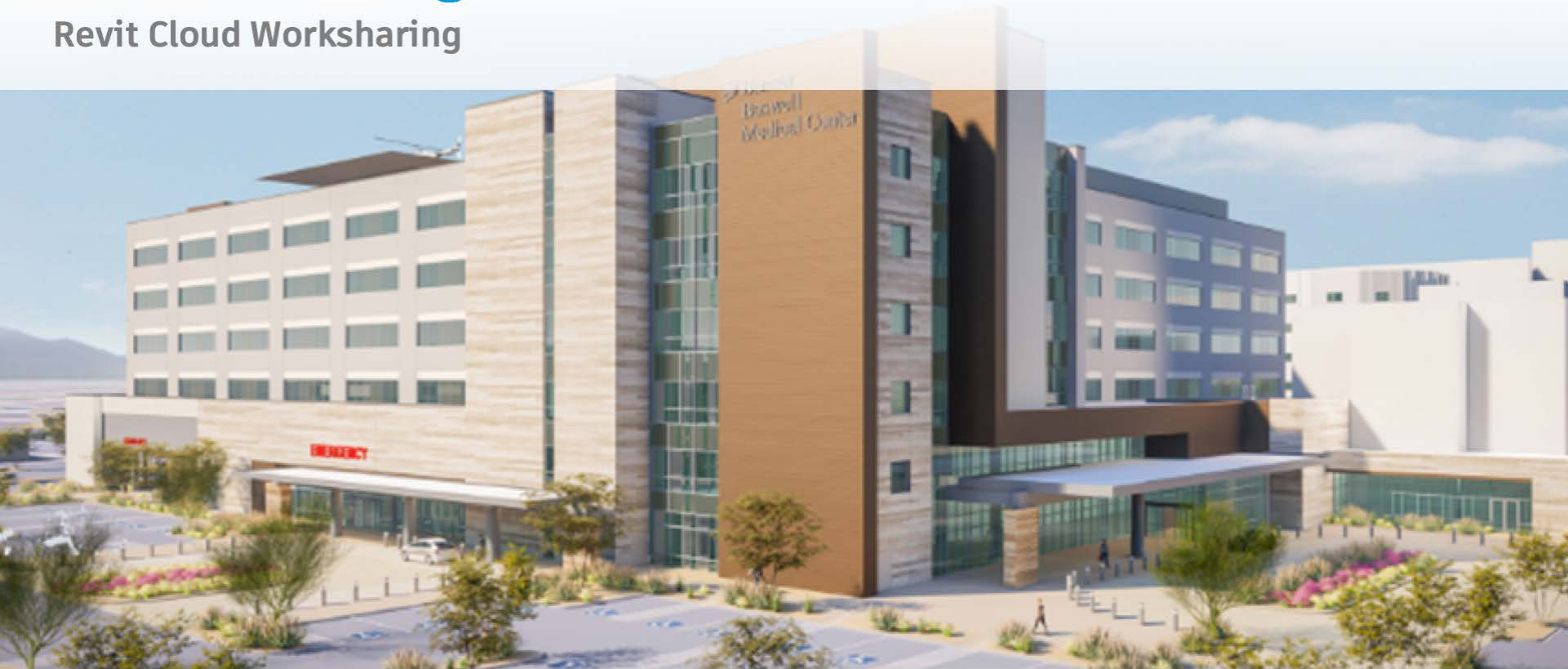
EXPANSION OPPORTUNITIES



SUBSCRIPTION ADVANTAGES FOR LEGACY AND NON-COMPLIANT USERS

BIM 360 Design

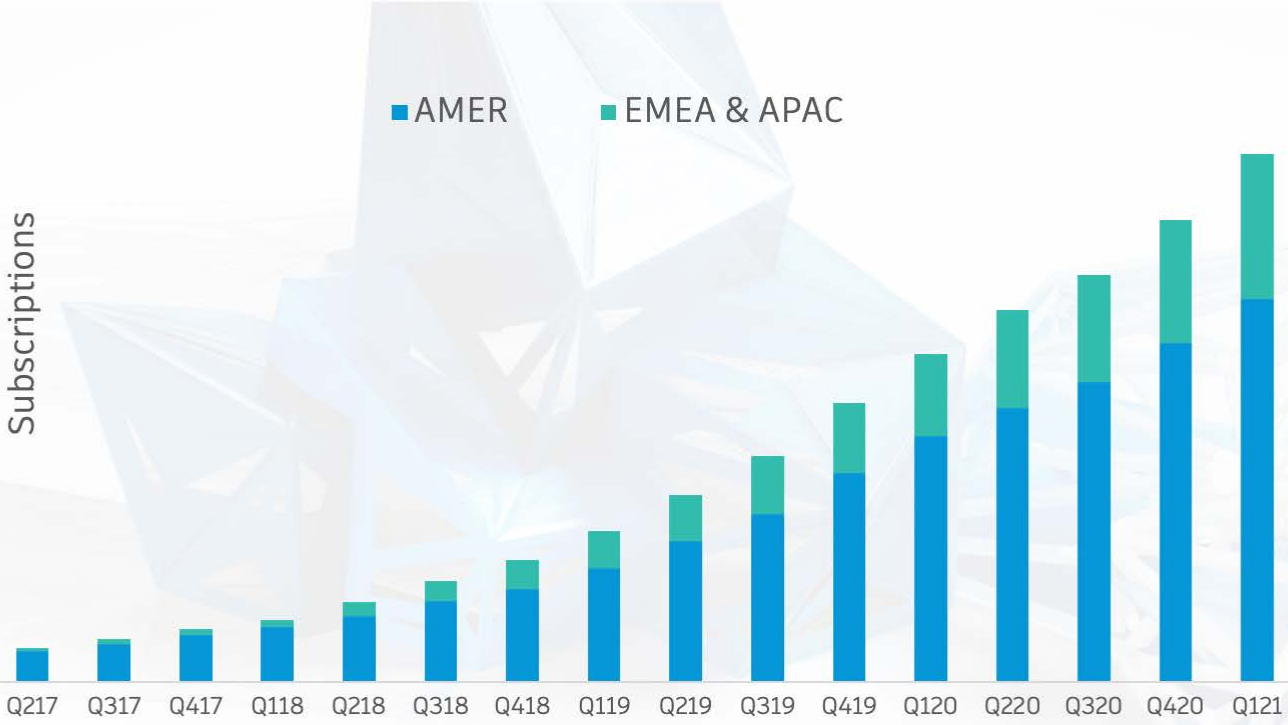
Revit Cloud Worksharing



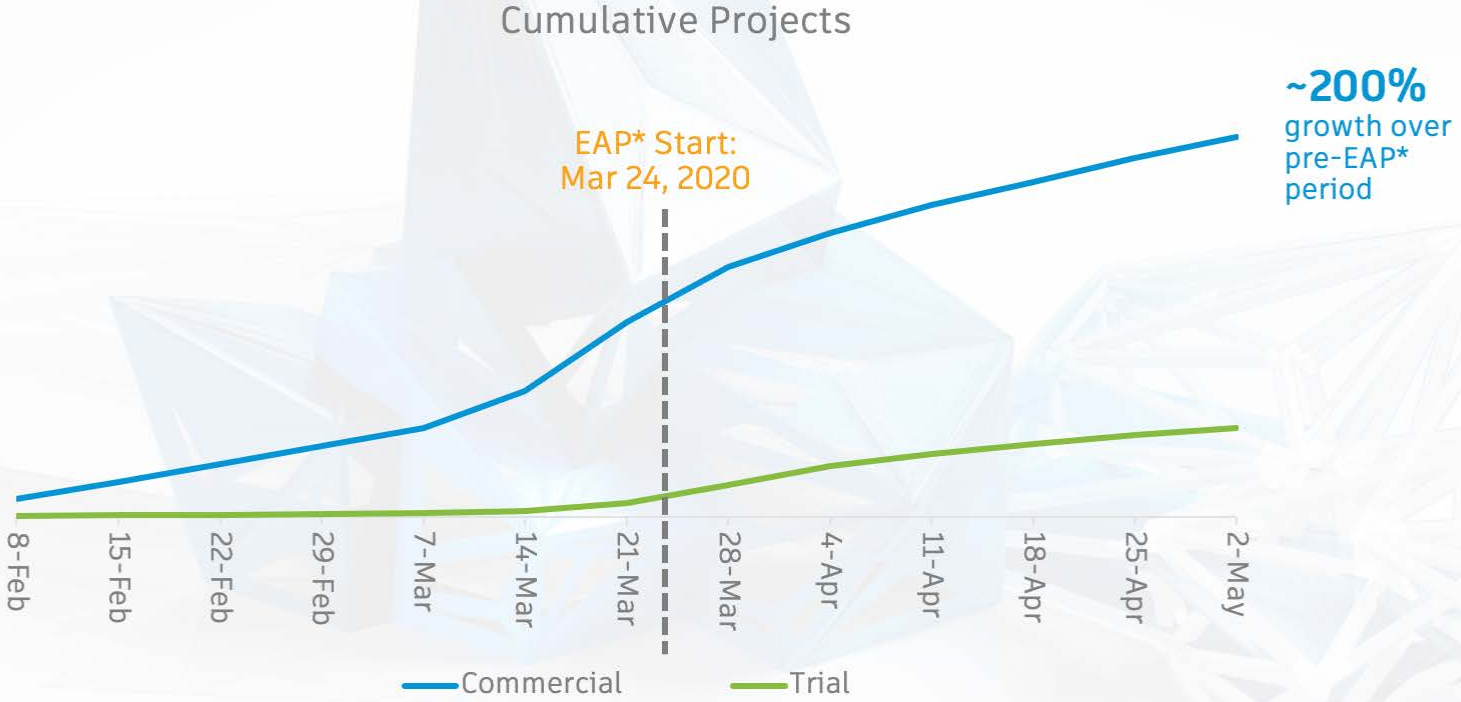
MCCARTHY BUILDING COMPANIES' SAVES MORE THAN \$250,000 ON A HOSPITAL UPGRADE USING BIM 360 AND REVIT.

BIM 360 Design Subscriptions

Includes Revit Cloud Worksharing



Cumulative Projects in BIM 360 Design



*Extended Access Program started in response to COVID-19



17%

REVIT PENETRATION

BIM 360 Design

Now with Collaboration for Civil 3D and Plant 3D





\$925M

BUILDING PRODUCTS
MANUFACTURERS AND
FABRICATORS OPPORTUNITY

Revit and Inventor Workflows

Design in the context of the building geometry with changes seen in both Revit and Inventor



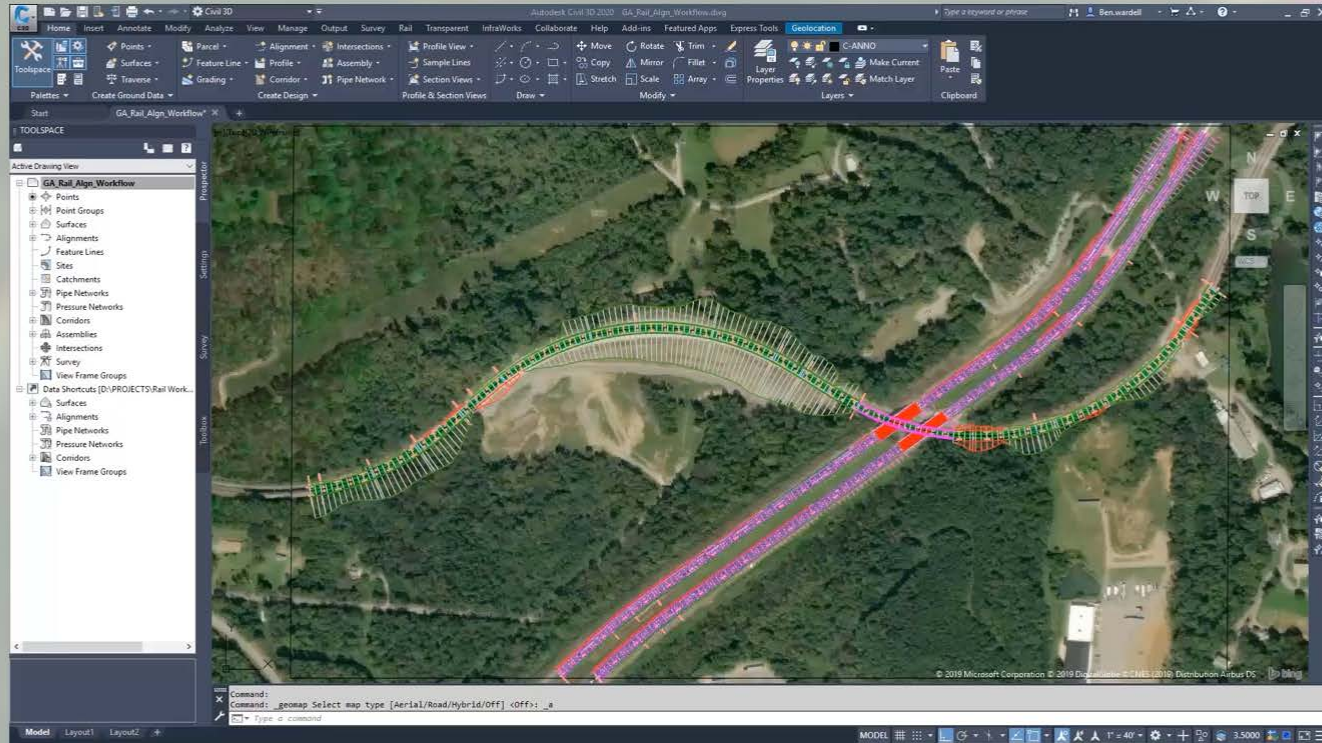
A photograph of a railway track with a train in the distance, overlaid with a semi-transparent blue and white filter. The text is centered over the image.

\$655M

RAIL OPPORTUNITY

Expansion in Rail

Integrated track layout with station design

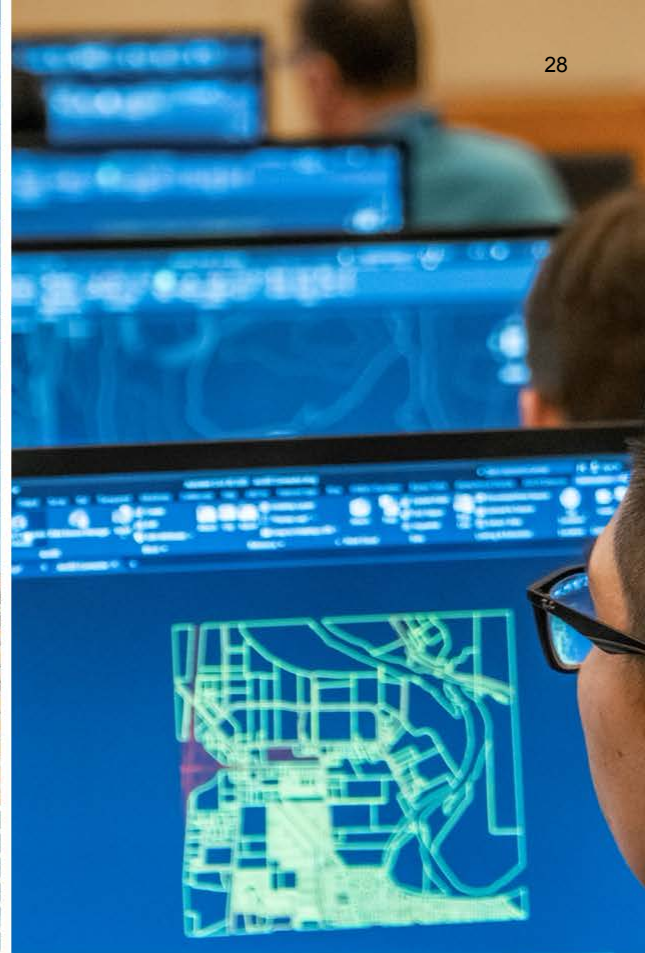




INNOVATION IN DESIGN PRODUCTS



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SUBSCRIPTION ADVANTAGES FOR LEGACY AND NON-COMPLIANT USERS

Estimated Total Active Non-Subscribers

50% of the 1-5 year back cohort uses the product more than 45 days/year with most of them at over 60 days per year

$$0.9M + 0.9M = 1.8M$$

Estimated Active
5+ Years Back

Known Active
5 Years Back

Estimated Total Active
Non-Subscribers

The Non-Compliant Opportunity

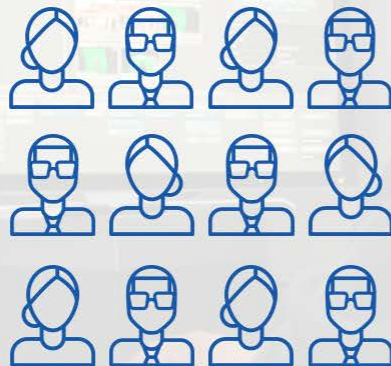
5M

PAYING SUBSCRIPTIONS



12M

NON-COMPLIANT USERS



Ever Widening Gap of New Capabilities

Customers using older products are missing out on new capabilities



2017

2021

Ever Widening Gap of New Capabilities

Shared views in Inventor allows for cloud-enabled collaboration



2017

2021

Ever Widening Gap of New Capabilities

5x speed improvements in Maya enabled by multi-threading



2017

2021

Ever Widening Gap of New Capabilities

Inclusion of specialized toolsets within AutoCAD



2017

2021

AutoCAD Anywhere

AutoCAD web usage increased 42% from February 2020 to April 2020



+9B



1.5M/day



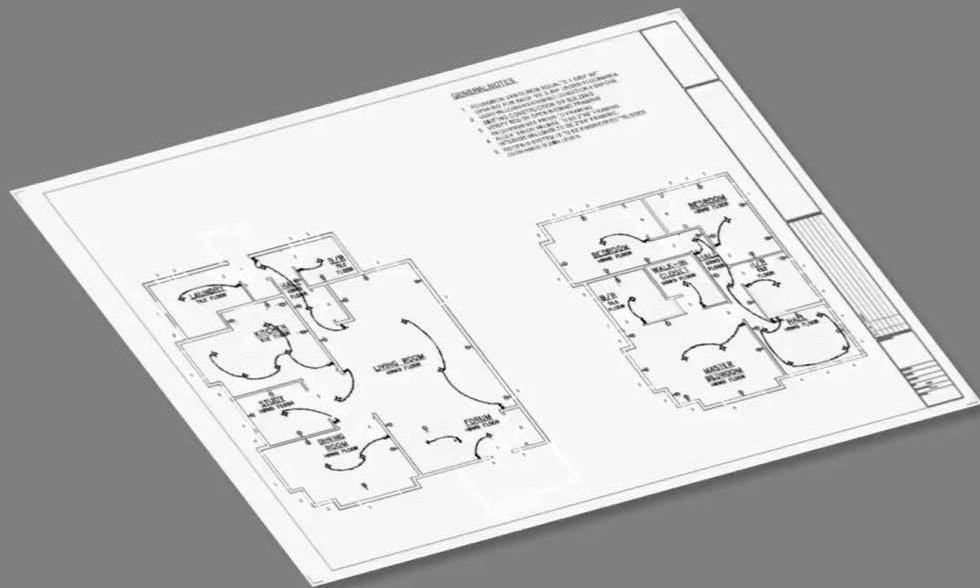
AUTOCAD®



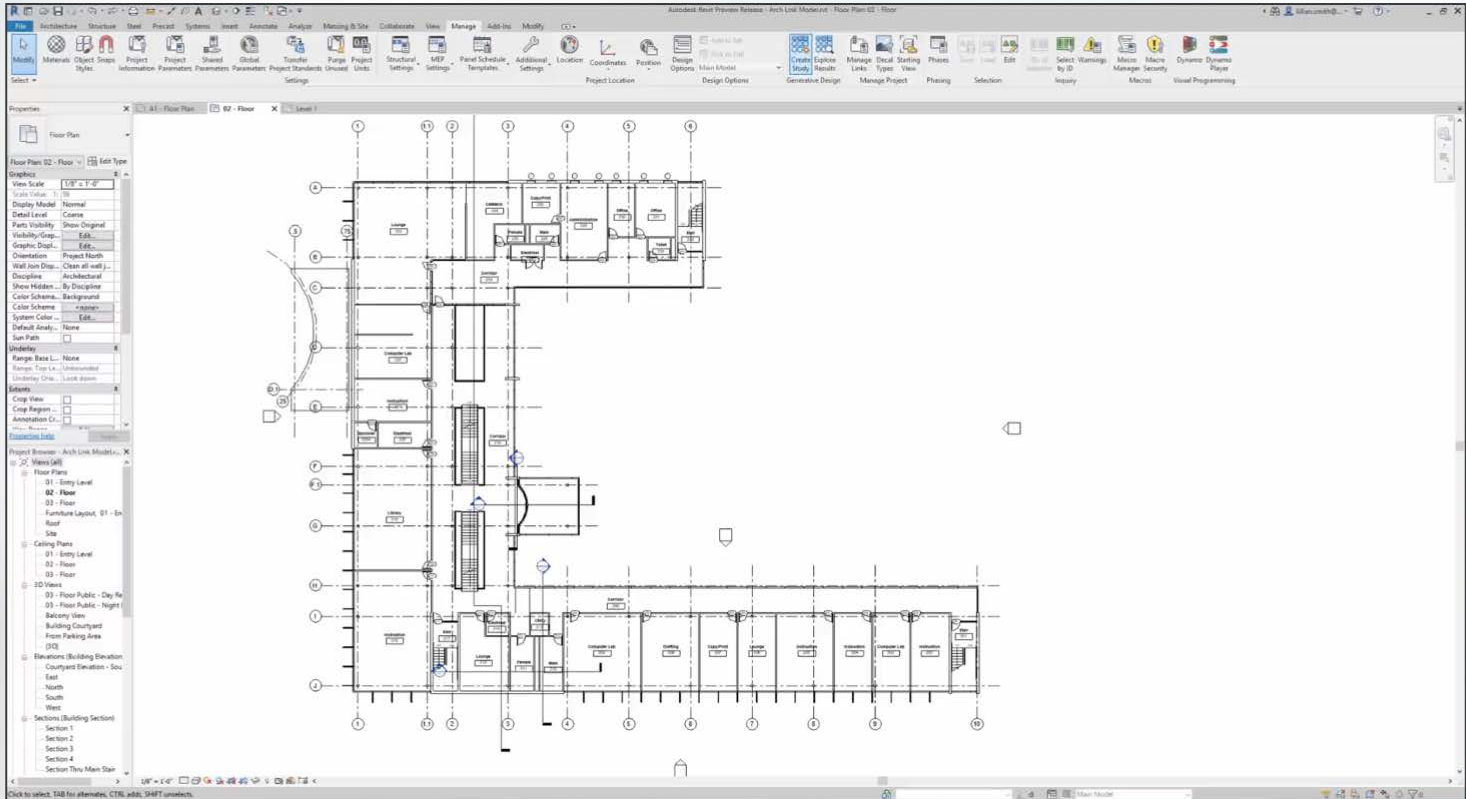
Google Drive

Multi-platform AutoCAD

Modern use paradigms and platforms

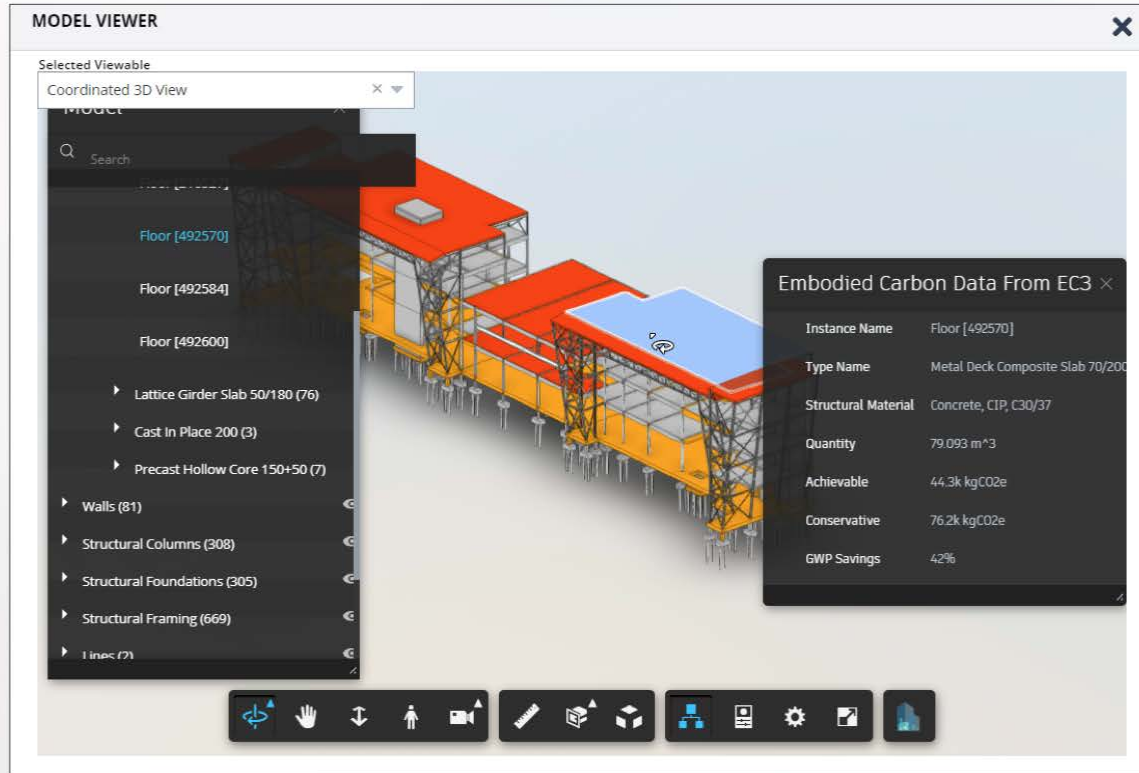


Generative Design in Revit



Embodied Carbon Construction (“EC3”) Tool

Revit users can use their existing model data to make climate smart decisions

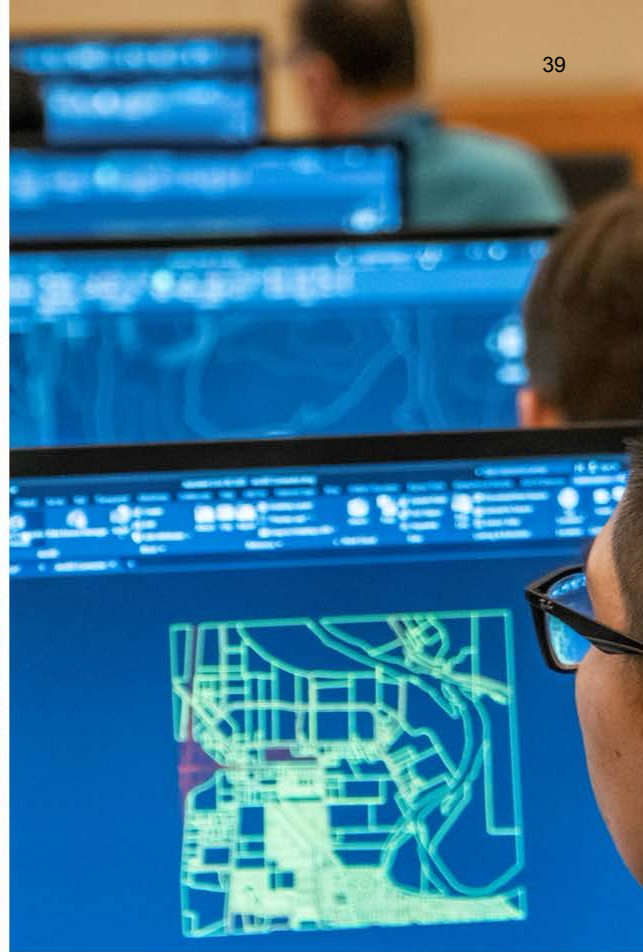




INNOVATION IN DESIGN PRODUCTS



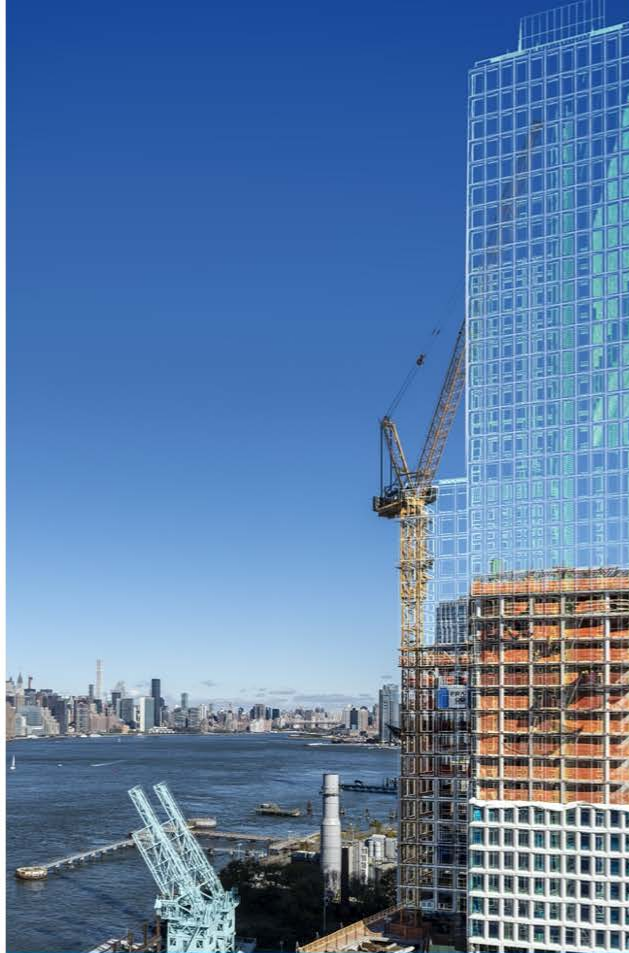
EXPANSION OPPORTUNITIES



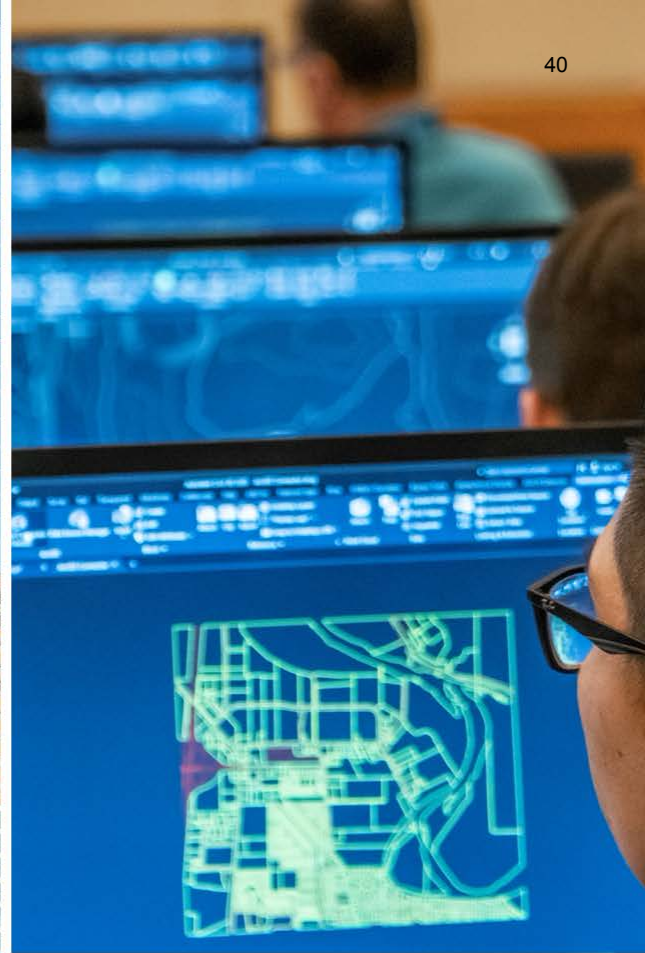
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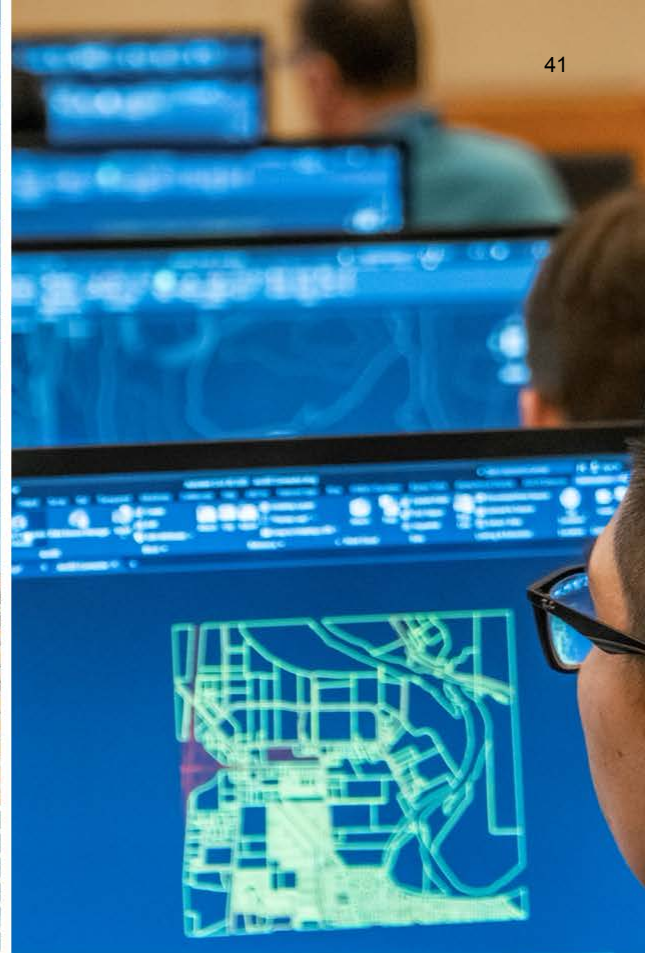
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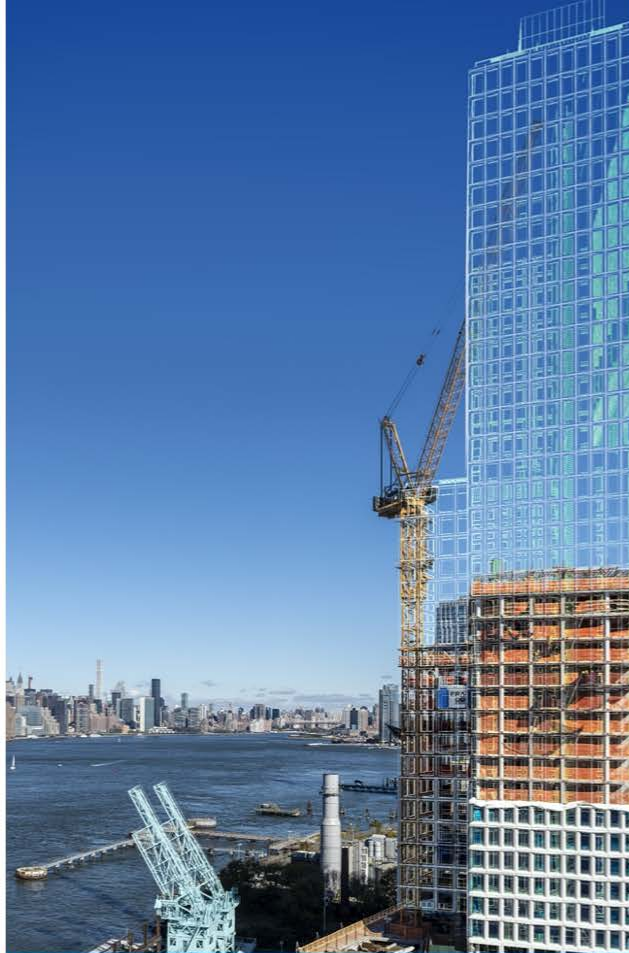
EXPANSION OPPORTUNITIES



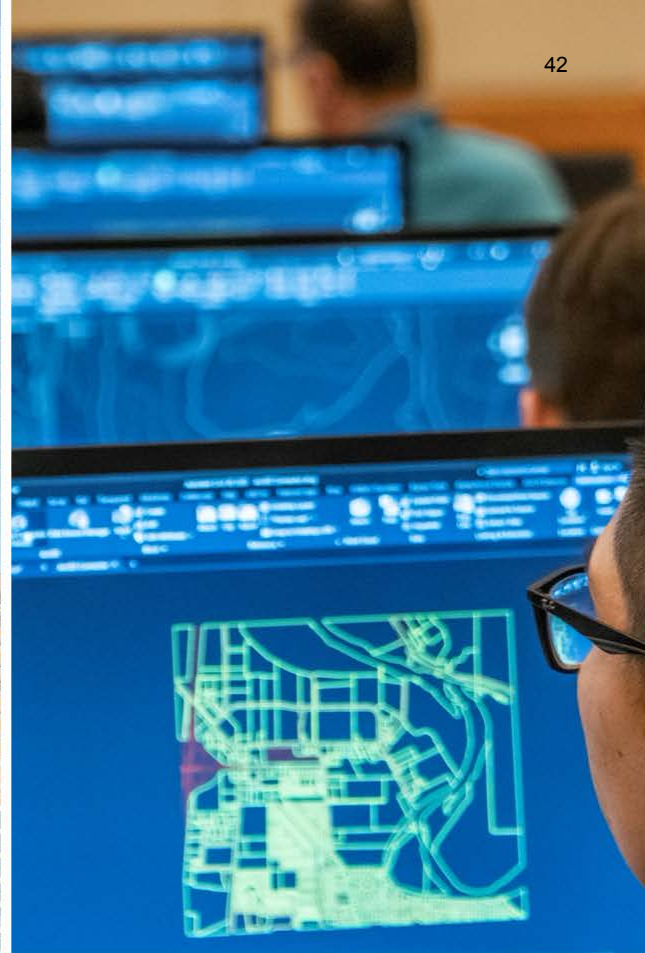
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