#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

#### **SCHEDULE TO**

Tender Offer Statement under Section 14(d)(1) or 13(e)(1) of the Securities Exchange Act of 1934

#### **MOLDFLOW CORPORATION**

(Name of subject company (Issuer))

#### AUTODESK, INC. SWITCH ACQUISITION CORPORATION

(Name of Filing Persons (Offerors))

Common Stock, \$0.01 par value per share (Title of classes of securities) 608507109 (CUSIP number of common stock)

Pascal W. Di Fronzo, Esq. Senior Vice President, General Counsel and Secretary Autodesk, Inc. 111 McInnis Parkway San Rafael, California 94903 (415) 507-5000

(Name, address, and telephone number of person authorized to receive notices and communications on behalf of Filing Persons)

Copies to:

Michael S. Ringler, Esq. Jason P. Sebring, Esq. Wilson Sonsini Goodrich & Rosati Professional Corporation One Market Street Spear Tower, Suite 3300 San Francisco, CA 94105 (415) 947-2000

#### CALCULATION OF FILING FEE

	Transaction Valuation*	Amount of Filing Fee*
	Not applicable*	Not applicable*
* A filing fee is not required in connection with this filing as it relates solely to preliminary communications made before the commencement of a tender offer.		

Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the form or schedule and the date of its filing.

Amount Previously Paid:	N/A	Filing Party:	N/A
Form of Registration No.:	N/A	Date Filed:	N/A

Solution Check the box if the filing relates solely to preliminary communications made before the commencement of the tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

☑ third party tender offer subject to Rule 14d-1

□ issuer tender offer subject to Rule 13e-4

□ going private transaction subject to Rule 13e-3

amendment to Schedule 13D under Rule 13d-2

Check the following box if the filing is a final amendment reporting the results of the tender offer:  $\Box$ 

Presentation to Moldflow Corporation Employees made on May 2, 2008



#### Switch Integration Presentation

Robert "Buzz" Kross, Senior Vice President, Manufacturing Solutions Division Margaret McMillian, Senior Director, Human Resources Autodesk



The tender offer for the outstanding common stock of Moldflow Corporation has not yet commenced. This presentation is for informational purposes only and is not an offer to buy or the solicitation of an offer to sell any securities. The solicitation and the offer to buy shares of Moldflow common stock will be made only pursuant to an offer to purchase and related materials that Buyer intends to file with the SEC on Schedule TO. Moldflow also intends to file a solicitation/recommendation statement on Schedule 14D-9 with respect to the offer. Moldflow stockholders and other investors should read these materials carefully because they contain important information, including the terms and conditions of the offer. Moldflow stockholders and other investors will be able to obtain copies of these materials without charge from the SEC through the SEC's website at www.sec.gov, from Buyer (with respect to documents filed by Buyer with the SEC), or from Moldflow (with respect to documents filed by Moldflow with the SEC). Stockholders and other investors are urged to read carefully those materials prior to making any decisions with respect to the offer.

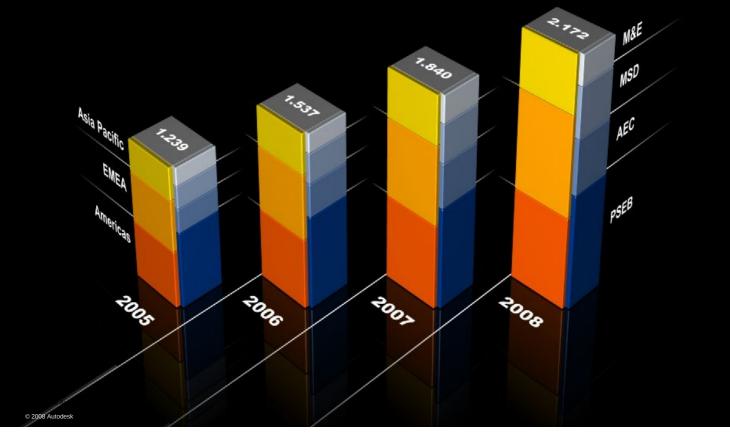
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#### **Strong Performance**

#### **Figures in Billions USD** 2.172 1.840 1.537 23% 1.239 Asia Pacific 23% 23% 23% 36% 37% 37% 40% EMEA 41% 40% 40% 2005 37% 2006 Americas 2007 2008 ted in 3D Studio Max

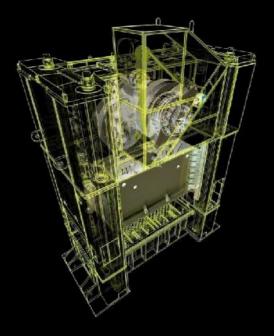
#### **Diversification Drives Strong Performance**

Figures in Billions USD



#### Autodesk Advantage

- Market Footprint
- Democratizing Technology
- Global Ecosystem
- Volume Market Leadership



# **Market Footprint**

#### Increased Industry Focus

- Interoperability
- Adjacent Markets

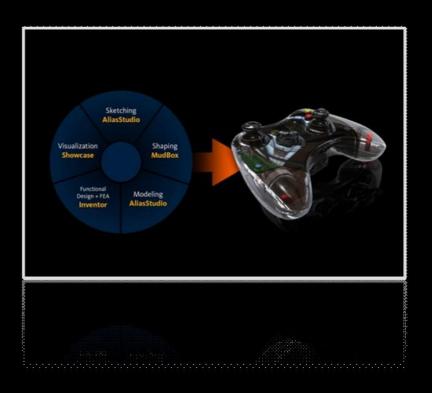


## **Market Footprint**

- Increased Industry Focus
- Interoperability

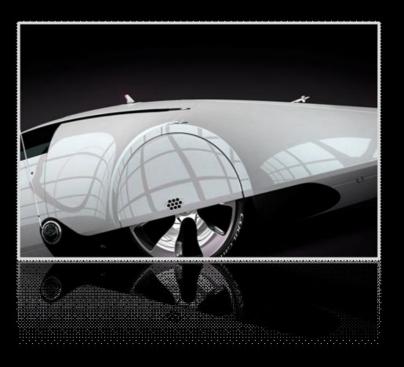
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Adjacent Markets



## **Market Footprint**

- Increased Industry Focus
- Interoperability
- Adjacent Markets

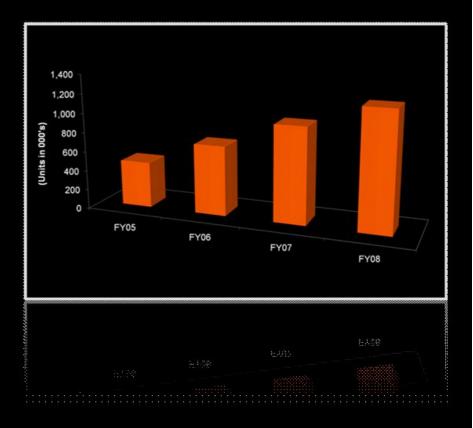


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- 3D
- Visualization
- Simulation
- Analysis

#### • 3D

- Visualization
- Simulation
- Analysis



- 3D
- Visualization
- Simulation
- Analysis



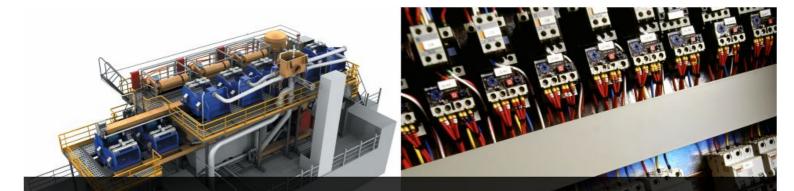
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- Analysis



• 3D

- Visualization
- Simulation
- Analysis



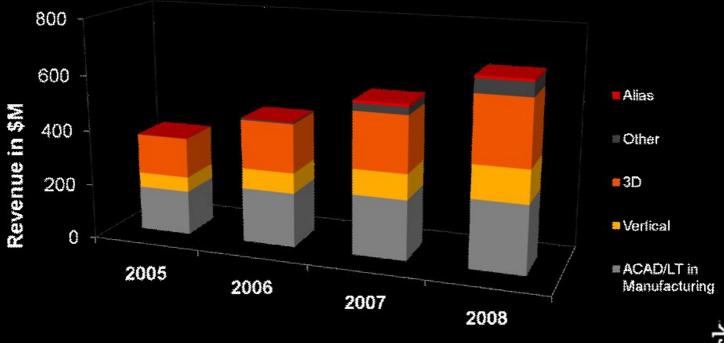


# Manufacturing Solutions

#### Autodesk



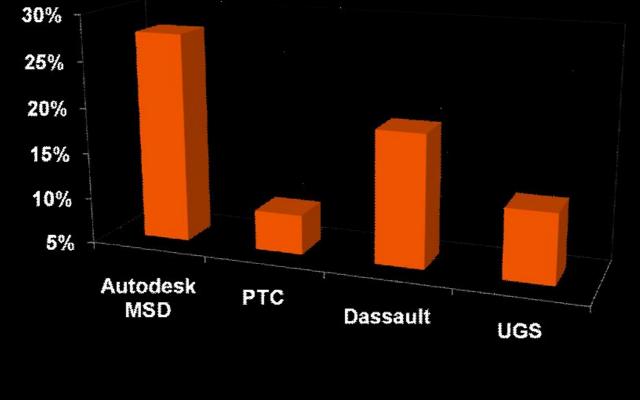
#### Design Revenue from Manufacturing



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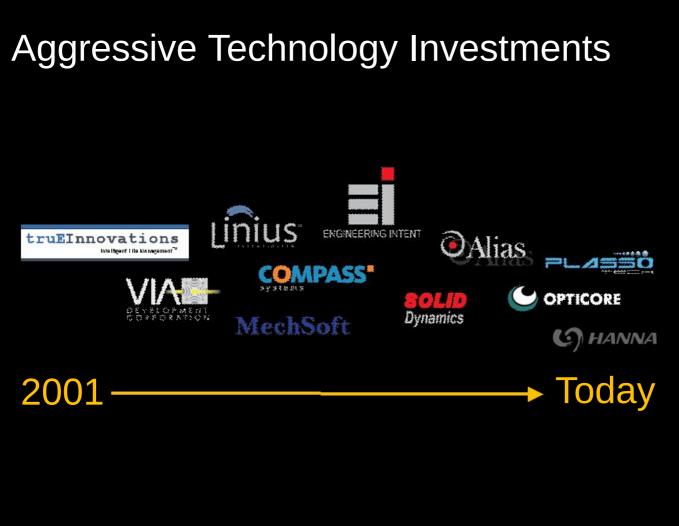
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#### 3 Year CAGR

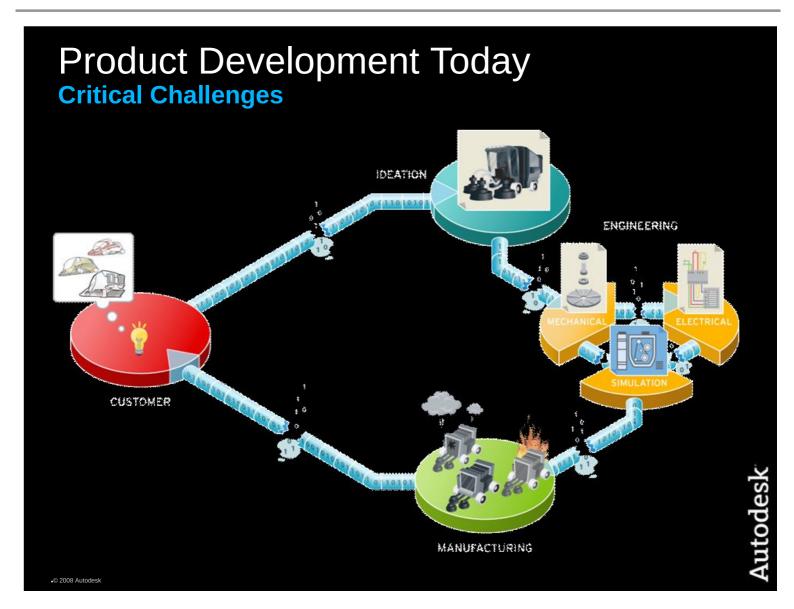


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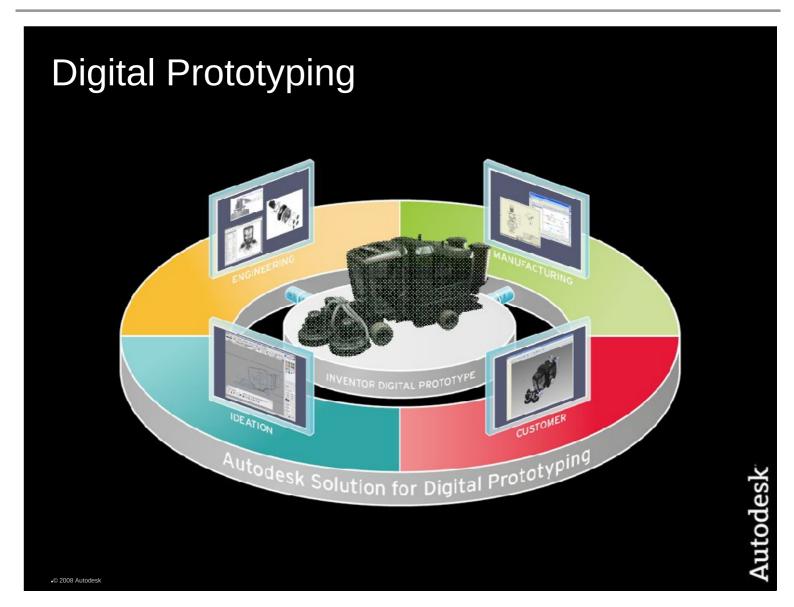


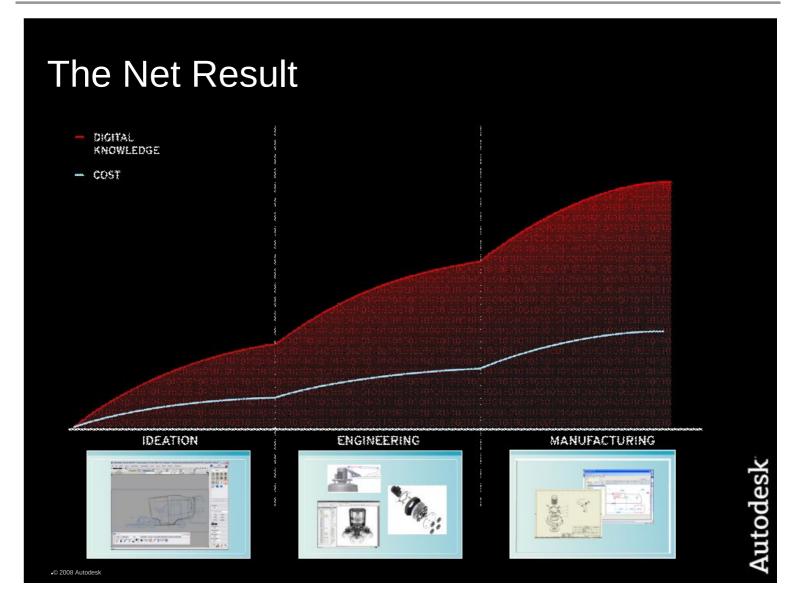
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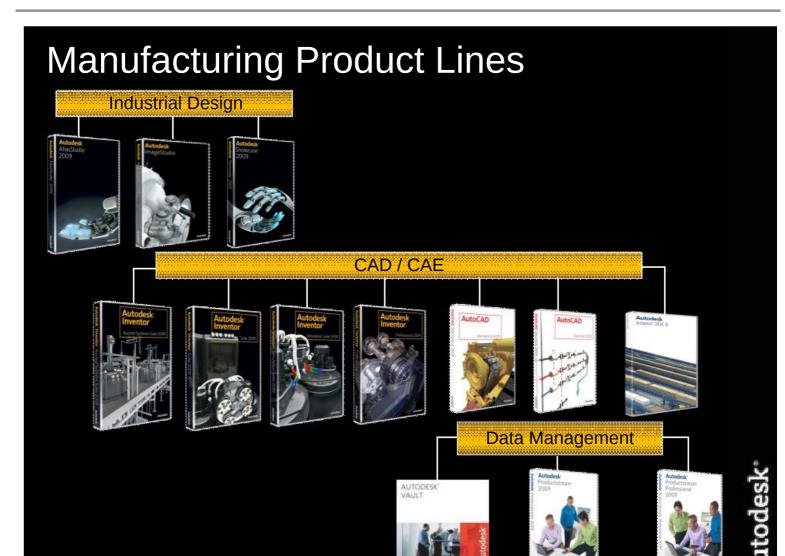


# Our Solution: Digital Prototyping

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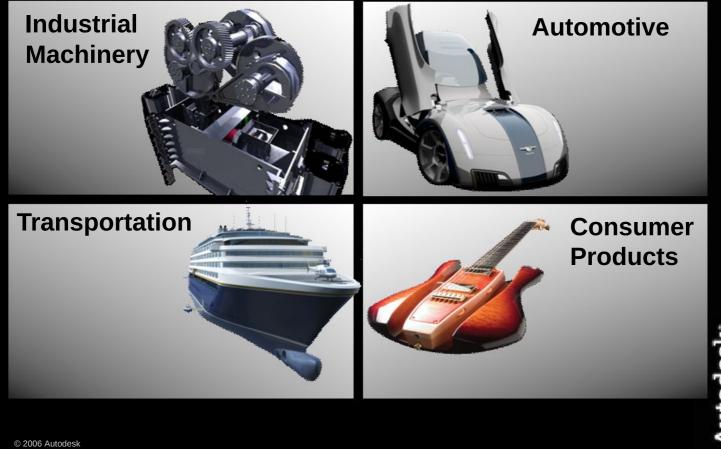






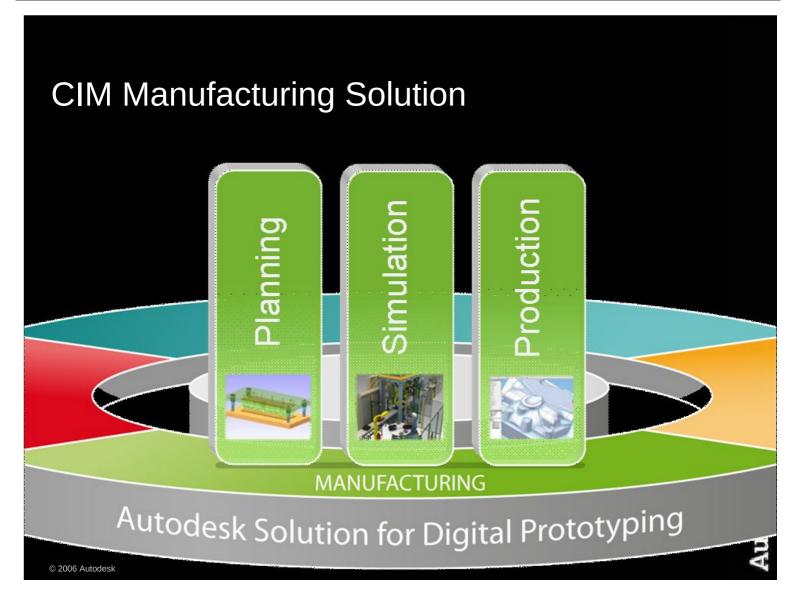
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#### Manufacturing Industries

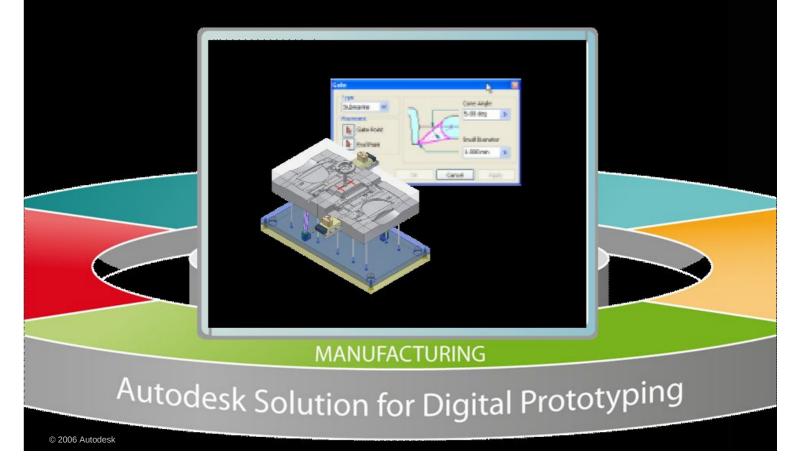


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#### Extending Digital Prototyping into the Factory Plan



# Extending Digital Prototyping into the Factory Simulate



#### Extending Digital Prototyping into the Factory Produce



# Industrial DesignEngineeringManufacturingImage: Additional and the second and the second

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# Who are our employees?

#### Autodesk

#### **Global Presence: 7,000 Employees**



#### What people say about Autodesk

Collegial

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- Relationship-based
- Non-hierarchal

- Respectful
- Bright
- Informal

#### **Company Values**

We produce the best **QUALITY** products and services.

We're committed to one another and our customers, partners and vendors because they're integral parts of our business.

We are FAST and FLEXIBLE in doing business and practice RISK-TAKING to make the company more profitable.

We are direct, clear and ethical in our communications and actions. We speak with HONESTY and courage.

We're **ACCOUNTABLE** for our words and actions and strive to build a challenging work environment that rewards **TEAMWORK**.

We **RESPECT** individuality both inside and outside the corporation honoring diverse lifestyles and work styles.

#### Tenets of Autodesk 3.0 CEO Carl Bass' vision of our future

- Redefine design help customers realize their ideas through digital prototyping
- Operational excellence Create and maintain world-class policies, processes and systems
- Synchronize product readiness with market readiness Manage our products' lifecycles to maximize growth and profitability

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# Autodesk

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